



## Notice Under s708A(5)(e) of the Corporations Act 2001 (Cth)

On Friday 5 August 2011 Strike Resources Limited ACN 088 488 724 (**Company**) issued 9,000,000 fully-paid, ordinary shares in the Company (**Shares**).

The Company relies on Sections 708(8)(a) and 708A(5) of the Corporations Act in respect of the issue of the Shares without disclosure, and gives notice under Paragraph 708A(5)(e) of the Corporations Act that:

1. the Company has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act (as applicable to the Company); and
  - (2) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

8 August, 2011

A handwritten signature in blue ink, appearing to read "Stephen Gethin", is written over a diagonal line that extends from the bottom left towards the top right.

**Stephen Gethin**  
Company Secretary