

Chris & Betsy CARR

FAX

DATE: 07/04/14

TO Name : MARKET ANNOUNCEMENT OFFICE
Firm/Company : ASX
Your Fax No. : 1300 135 638

FROM : CHRIS CARR
Our Fax No. : (02) 9327-8088 International (612) 9327-8088

TOTAL NO. OF PAGES : 4 (Including this page)

☐ Urgent

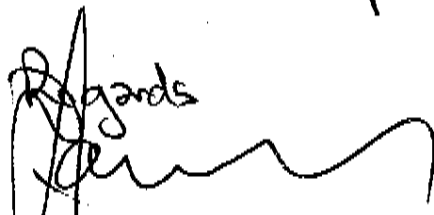
☒ For your information

☐ Please acknowledge

MESSAGE:

RE: BLACK RIDGE MINING NL

Please find attached Form 603 (Notice of initial substantial holder) for the above mentioned company. If you require any further details please call me direct on (02) 9327-1895

Regards

Chris Carr

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme

BLACK RIDGE MINING NL

ACN/ARSN

083 274 024

1. Details of substantial holder (1)

Name

CHRIS + BETSY CARR

ACN/ARSN (if applicable)

The holder became a substantial holder on

04/04/14

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD. FULLY PAID	50,000,000	50,000,000	6.62%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CHRIS + BETSY CARR		ORD. FULLY PAID: 50,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CHRIS + BETSY CARR			ORD. FULLY PAID 50,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE ANNEXURE "A"				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CHRIS AND BETSY CARR	PO BOX 368 DOUBLE BAY 1360

Signature

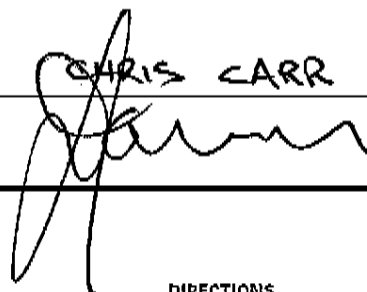
print name

CHRIS CARR

capacity

PARTNER

sign here



date 07 / 04 / 14

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE "A"**BLACK RIDGE MINING NL****ABN: 48 083 274 024**

Holder of relevant interest	Date of acquisition	Consideration		Securities	
		Cash	Non-cash	Class	Number
CHRIS AND BETSY CARR	18/10/2010	\$ 27,148.50		Ord.Fully Paid	3,000,000
	03/12/2010	28,154.00		Ord.Fully Paid	4,000,000
	07/02/2011	58,872.89		Ord.Fully Paid	8,364,408
	09/02/2011	1,499.72		Ord.Fully Paid	135,592
	24/01/2012	15,093.50		Ord.Fully Paid	3,000,000
	25/01/2012	15,071.50		Ord.Fully Paid	3,000,000
	27/01/2012	18,099.00		Ord.Fully Paid	3,500,000
	01/07/2013	769.02		Ord.Fully Paid	648,019
	03/07/2013	13.00		Ord.Fully Paid	13,000
	08/07/2013	22.70		Ord.Fully Paid	22,700
	16/07/2013	500.00		Ord.Fully Paid	500,000
	29/07/2013	1,000.00		Ord.Fully Paid	1,000,000
	02/09/2013	25.00		Ord.Fully Paid	25,000
	04/09/2013	100.00		Ord.Fully Paid	100,000
	10/09/2013	950.00		Ord.Fully Paid	950,000
	20/12/2013	3,482.56		Ord.Fully Paid	1,741,281
	04/04/2014	20,026.08		Ord.Fully Paid	20,000,000
		190,827.47			50,000,000

This is annexure "A" referred to under Clause 5 in the Form 603 - Notice of initial substantial holder

Signed :-

Date :- 07/04/2014