6 May 2015

Mr Ben Tippett
Adviser, Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By email: Ben.Tippett@asx.com.au

Dear Ben,

REQUEST FOR INFORMATION ON APPENDIX 5B - 31 MARCH 2015

I refer to your letter dated 5 May 2015.

In your letter, you have asked the Company to answer certain questions as set out on pages 1 and 2. The Company responds as follows, adopting the same numbering in your letter for ease of reference:

1. *Is it possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter indicated by the Appendix 5B, the Company may not have sufficient cash to fund its activities? Is this the case, or are there other factors that should be taken into account in assessing the Company's position?*

   The Company is mindful of its cash position and is actively seeking to raise funds from brokers and investors, and various forms of capital raising instruments are presently under consideration and discussion with potential investors.

   The Company also raised $50,000 on 22 April 2015 (App 3B lodged 22 April 2015) and the Company's forecast expenditure in the June quarter is only $12,000.

   In addition, the Company is reviewing opportunities to further utilize the newly developed cutting edge new generation Seismoelectric (Patent Pending Pub. No: US2014/0111207 A1) technology, which it has, through its wholly owned subsidiary company, Oil & Gas SE Pty Ltd, entered into an Exclusive Agreement to acquire and operate.

   The Company is conscious of its obligations under listing rule 3.1 and intends to make an announcement regarding these matters as soon as practicable upon the conclusion of the work necessary to provide sufficient confidence in the information to be announced.

   The Company considers that the capital raising activities noted above will result in providing it with sufficient cash flow in order for it continue its operations.

2. *Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 5B for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?*

   Yes. The nature of our business is that there will continue to be negative operating cash flows for the foreseeable future, but these are funded through our various capital raising initiatives. The steps being undertaken in response to question 1 address this matter.

3. *What steps has the Company taken, or what steps does it propose to take, to enable it to continue to meet its business objectives?*

   Please refer to the response given to question 1

4. *Can the Company confirm that it is compliance with the listing rules, and in particular, listing rule 3.1?*

   The Company confirms that it is in compliance with the listing rules, including listing rule 3.1.

5. *Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.*

   The Company believes that it is in compliance with listing rule 12.2 after considering the matters as set out in the response given to question 1.

Yours faithfully

Graeme Smith
Company Secretary
BLACK RIDGE MINING NL

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PERTH WA 6000

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5 May 2015

Graeme Smith
Company Secretary
Black Ridge Mining NL
C/- Ground Floor, 63 Hay Street
Subiaco WA 6008

Dear Mr Smith,

BLACK RIDGE MINING NL ("Company")

I refer to the Company's Quarterly Report in the form of Appendix 5B for the period ended 31 March 2015, released to ASX Limited ("ASX") on 30 April 2015 (the "Appendix 5B").

ASX notes that the Company has reported the following.

1. Receipts from product sales of nil.

2. Net negative operating cash flows for the quarter of $72,000.

3. Cash at end of quarter of $2,000.

4. Estimated cash outflows for the next quarter of $12,000 on exploration and administration.

In light of the information contained in the Appendix 5B, please respond to each of the following questions.

1. It is possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter (and at the rate anticipated for the next quarter) indicated by the Appendix 5B, the Company may not have sufficient cash to fund its activities. Is this the case, or are there other factors that should be taken into account in assessing the Company's position?

2. Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 5B for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?

3. What steps has the Company taken, or what steps does it propose to take, to enable it to continue to meet its business objectives?

4. Can the Company confirm that it is in compliance with the listing rules, and in particular, listing rule 3.1?

5. Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

This letter and your response will be released to the market. If you have any concerns about your response being released, please contact me immediately. Your response should be sent to **Ben.Tippett@asx.com.au**. It should not be sent to the ASX Market Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than **3.00 pm WST on Thursday 7 May 2015**.

If you are unable to respond by the time requested you should consider a request for a trading halt in the Company's securities.

If you have any queries please let me know.

Yours sincerely,

[sent electronically without signature]

Ben Tippett
Adviser, Listings Compliance (Perth)