

27 November 2020

ASX Announcement

ASX Codes: SRN and SRNOC

PLACEMENT COMPLETED

Surefire Resources NL (**SRN** or **Company**) is pleased to announce that it has completed a placement of \$259,076 before costs first announced to ASX on 20 July 2020, and subsequently approved at the Company's Annual General Meeting held on 23 November 2020.

The proceeds will allow the Company to progress exploration at its gold projects in West Australia.

The Company yesterday issued 259,076,820 options (**Options**) to professional and sophisticated investors. The Options have been issued on the same terms and conditions as those currently quoted on ASX, that is, issued at \$0.001 each, are exercisable at \$0.006 each on or before 30 June 2022, will be listed on ASX and will rank equally with the existing quoted securities.

Section 708A(5)(e) Cleansing Notice

SRN has today issued 259,076,820 Options (as defined above).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- (a) the Company issued the Options without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
 - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Options.

Authorised for release to ASX by Vladimir Nikolaenko, Managing Director