



EXTENSION OF PROSPECTUS CLOSING DATE

Amended date in timetable for “Quotation on a deferred settlement basis”

Surefire Resources NL (**ASX:SRN**) (**SRN** or the **Company**) wishes to advise that due to extended mail delivery times being experienced at this time of the year, it has resolved to extend the closing date under its prospectus (**Prospectus**) dated 3 November 2023 and dispatched to eligible shareholders on 14 November 2023.

The new closing date is 5:00pm AWST on Friday 8 December 2023.

A revised timetable for the Entitlement Offer is as follows:

Revised Indicative Timetable

Closing date for Entitlement Offer (at 5:00pm AWST) (Closing Date)	8 December 2023
New Securities quoted on a deferred settlement basis	11 December 2023
Issue of New Securities and dispatch of confirmation of issue	14 December 2023
Deferred settlement trading of New Shares ends	
Normal trading of New Securities on ASX	15 December 2023
Last date to issue Shortfall Securities	8 March 2024

Note: These dates are indicative only. The Company may vary the dates and times of the Entitlement Offer or withdraw it without notice. Accordingly, eligible shareholders are encouraged to submit their Entitlement and Acceptance Form as early as possible. Without limiting the foregoing, subject to the ASX Listing Rules, the directors of the Company reserve the right to extend the Closing Date for the Entitlement Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for the issue of new securities.

Authorised for lodgement by Rudolf Tieleman, Company Secretary

About Surefire Resources:

Surefire Resources is an Australian mineral exploration company based in Perth, Western Australia (WA). The company holds mineral exploration licences over a variety of resources located in WA. Its focus is on adding value to shareholders by advancing its Victory Bore vanadium critical and battery minerals project, located close to existing infrastructure and currently in Pre-Feasibility stage. In addition, its large high grade Iron project and its Gold project have potential to add considerable value to the company.