ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 May 2026

Net Tangible Asset Backing

Strata Investment Holdings plc ("**Strata**", or "**Company**") (ASX: SRT), advises that, as of **30 April 2026**, the unaudited Net Tangible Asset ("NTA") backing of Strata is **AUD 0.4312** per share after tax.

Net Tangible Asset Backing - GBP

	31 March 2026	30 April 2026	Change %
Net tangible asset value after tax	£33,600,000	£38,600,000	14.88%
of which relates to the uncapped 2% net smelter return royalty ("NSRR")	£22,053,000	£22,161,000	
Net asset value per share	19.83p	22.78p	14.88%
Net asset value per share excluding the uncapped 2% NSRR	6.82p	9.70p	

Net Tangible Asset Backing - AUD

	31 March 2026	30 April 2026	Change %
Net tangible asset value after tax	A$64,727,000	A$73,050,000	12.86%
of which relates to the uncapped 2% NSRR portfolio	A$42,475,000	A$41,939,000	
Net asset value per share	38.20c	43.12c	12.86%
Net asset value per share excluding the uncapped 2% NSRR	13.13c	18.36c	
AUD to GBP FX rate assumed	0.5192	0.5284	

Capital Structure

	31 March 2026	30 April 2026	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Higher Shalford Farm
Charlton Musgrove, Wincanton
Somerset, United Kingdom BA9 8HF

Company Number | 04196004

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Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **30th of March 2026** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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