



12 October 2009

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Servcorp Limited (ASX Code: SRV): Notice under sections 708AA(2)(f) of the Corporations Act 2001 (Cwlth) as notionally modified by ASIC Class Order 08/35

Servcorp Limited ("**Servcorp**") has announced a fully underwritten accelerated non-renounceable entitlement offer ("**Entitlement Offer**") of 1 Servcorp share ("**New Shares**") for every 11 shares in Servcorp held as at 7:00pm (AEST) on 15 October 2009 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions. Contemporaneously with the Entitlement Offer, Servcorp announced an institutional placement of up to 12,840,105 million fully paid New Shares ("**Placement**").

This notice is given by Servcorp under section 708AA(2)(f) of the Corporations Act 2001 (Cwlth) (the "**Act**") as modified by the Australian Securities and Investments Commission Class Order 08/35 ("**CO 08/35**").

Servcorp advises that:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act as modified by CO 08/35;
- (b) this notice is being given under section 708AA(2)(f) of the Act as notionally modified by CO 08/35;
- (c) as a disclosing entity, Servcorp is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Servcorp has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Servcorp; and
 - (ii) section 674 of the Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) or 708AA(9) of the Act as notionally modified by CO 08/35; and
- (f) the potential effect that the issue of the New Shares will have on the control of Servcorp, and the consequences of that effect, will depend on a number of factors, including investor demand.



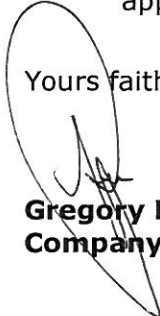
Level 12, MLC Centre
19 Martin Place
Sydney NSW 2000, Australia

Tel: (612) 9231 7500
Fax: (612) 9231 7665
www.servcorp.net

Over 60 locations worldwide. Australia - New Zealand - Japan - China - SE Asia - Europe - Middle East
Servcorp Limited ABN 97 089 222 506

In particular, Mr Alfred Moufarrige, the Managing Director, holds, directly and indirectly through controlled entities, 61.82% of the shares in Servcorp. On the basis that Sovori Pty Limited (a company controlled by Mr Moufarrige) will subscribe for 1,250,000 New Shares (which is less than its full entitlement) and the Entitlement Offer and Placement are fully subscribed, Mr Moufarrige's direct and indirect interest will decrease to approximately 50.54%.

Yours faithfully



Gregory Pearce
Company Secretary



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