

Announcement Summary

Entity name

STELLAR RESOURCES LIMITED

Date of this announcement

Friday November 11, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SRZAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,179,000	11/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STELLAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

108758961

1.3 ASX issuer code

SRZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Aug-2022 10:27	New - Proposed issue of securities - SRZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SRZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

11/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

25,179,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Company has issued Broker options to lead manager Taylor Collison Limited and its nominees (on the same terms as the New Options to be issued under the Placement and SPP).

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SRZ : ORDINARY FULLY PAID	1,004,630,908

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	52,979,000