Section 708A Cleansing Notice

Stellar Resources Limited (ASX: **SRZ**, "**Stellar**" or the "**Company**") advises that it has issued 287,256,610 new fully paid ordinary shares (**Shares**) at an issue price of $0.008 (0.8 cents) per Share to sophisticated and professional investors under the Company's Placement as announced to the market on 22 February 2024.

The Company confirms that:

a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act:

c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has compiled with:
   i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   ii. section 674 of the Corporations Act as it applies to the Company; and

d) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A (7) and 708A (8) of the Corporations Act.

An Appendix 2A relating to this issue has been previously released which contains details of the Share issue.

For further details please contact:

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This announcement is authorised for release to the market by the Stellar Resources Limited Board of Directors.