

24th September 2024

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Sun Silver Limited (ASX Code: **SS1**) ("**Sun Silver**" or "**the Company**") wishes to confirm the issue on 24 September 2024 of 15,246,250 fully paid ordinary shares in the Company ("**New Shares**") pursuant to the Placement and Strategic Cornerstone Investment announced by the Company on 18 September 2024.

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") of the issue. The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the New Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the New Shares without disclosure to participants in the Placement and Strategic Cornerstone Investment under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This announcement is authorised for release by the Board of Sun Silver Limited.

ENDS

For more information:

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