



6 December 2023

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Saturn Metals Limited (Company) advises that it has today issued 19,467,951 fully paid ordinary shares in the capital of the Company at a price of \$0.125 per share pursuant to the second tranche of the placement announced on 16 October 2023 (**Shares**).

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For and on behalf of the Board of Saturn Metals Limited

Yours sincerely

A handwritten signature in blue ink, appearing to read 'MBlandford', is positioned above the printed name.

Michelle Blandford
Joint Company Secretary