

The Company Announcement Officer
Australian Securities Exchange Ltd
via electronic lodgement

DISPATCH OF NON-RENOUNCEABLE ENTITLEMENT OFFER DOCUMENT

Strike Energy confirms that it has completed the dispatch of the Non Renounceable Entitlement Offer Document and Entitlement and Acceptance form on 11 January 2012 to Eligible Shareholders registered at the Record Date being 9 January 2012.

Yours faithfully



DAVID WRENCH
Managing Director

Further information:

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OUR STRENGTHS

- Quality Assets
- Experienced Team
- Major Growth Potential

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