



Announcement Summary

Entity name

STRIKE ENERGY LIMITED

Date of this announcement

Friday November 18, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 22-DEC-2024 EX \$0.34	20,700,000	23/06/2022
New class - code to be confirmed	OPTIONS EXPIRING 22-DEC-2024 EX \$0.317	20,700,000	23/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRIKE ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59078012745

1.3 ASX issuer code

STX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to Appendix 3B dated 24 June 2022 and 23 September 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 22-DEC-2024 EX \$0.34

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20220623/pdf/45b55hlm1dd2n2.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.34000000

Expiry date

22/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options Expiring 22 December 2024 Ex \$0.34

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 24 June 2022.

Issue details

Number of +securities

20,700,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued in accordance with the terms of the debt facility agreement.

Purpose of the issue

Other

Additional Details

Funding exploration and appraisal activity.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 22-DEC-2024 EX \$0.317

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220623/pdf/45b55hlm1dd2n2.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.31700000	22/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options Expiring 22 December 2024 Ex \$0.317

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 23 September 2022.

Issue details

Number of +securities

20,700,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Options issued in accordance with the terms of the debt facility agreement.

Purpose of the issue

Other

Additional Details

Walyering development funding.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
STX : ORDINARY FULLY PAID	2,190,870,309

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STXAI : PERFORMANCE RIGHTS	13,649,284
STXAZ : OPTION EXPIRING 13-MAY-2023 EX \$0.29	35,000,000
STXAA : CLASS A PERFORMANCE SHARES	6
STXAB : CLASS B PERFORMANCE SHARES	6
New class - code to be confirmed : OPTIONS EXPIRING 22-DEC-2024 EX \$0.34	20,700,000
New class - code to be confirmed : OPTIONS EXPIRING 22-DEC-2024 EX \$0.317	20,700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

41,400,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No