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21 December 2010

Australian Securities Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir/Madam

Competent Person's Statement: Technical Report – Los Pumas Project, Chile Technical Report

With respect to the abovementioned announced on 21 December 2010, we advise that the mineral resources cited are reported in accordance with JORC. Refer below for the corresponding Competent Person's Statement:

Competent Person's Statement

The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled by Mr Ian Dreyer. Mr Dreyer is an employee of Coffey Mining and is a member of the Australasian Institute of Mining and Metallurgy. Mr Dreyer has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the December 2004 Edition of the "Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Dreyer consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Yours faithfully

SOUTHERN HEMISPHERE MINING LIMITED

A handwritten signature in blue ink, appearing to read 'D Hall', is written over a horizontal line.

Derek Hall
Company Secretary