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5 May 2011

Australian Securities Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir/Madam

Escrowed Securities

I refer to the Appendix 3B announced by the Company dated 4 May 2011 requesting quotation of 1,301,700 CDIs issued to Centralian Mining Pty Ltd. In accordance with the ASX listing rules, the ASX has applied an escrow to this issue of 12 months therefore these securities will not be quoted at this time. Quotation of these securities will be sought at the end of the escrow period. The listed and unlisted capital structure of the Company is as follows:

Number and class of all securities quoted on ASX:

Number	Class
151,224,121	Fully Paid Ordinary Shares - Chess Depository Interests

Number and class of all securities not quoted on ASX

Number	Class
4,950,000	Options – Series SUHAK
1,000,000	Options – Series SUHAM
7,500,000	Warrants – Series SUHAQ
133,334	Options – Series SUHAS
3,356,579	Options – Series SUHAU
1,301,700	CDIs issued to Centralian Mining Pty Ltd

Yours sincerely

A handwritten signature in blue ink that reads "D Hall".

Derek Hall
Company Secretary