

**ASX Circular****Date 27 September 2013****Key topics**

1. Southern Hemisphere Mining Limited
2. Change of domicile
3. ASX Code: SUH
4. ASX Trade Code: STH HEM MI
5. Reorganisation of capital timetable

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants

Authorised by

Sebastian Bednarczyk

Contact

Sebastian Bednarczyk

Telephone

08 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

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SOUTHERN HEMISPHERE MINING LIMITED- CHANGE OF DOMICILE & REORGANISATION OF CAPITAL

On 15 August 2012, Southern Hemisphere Mining Limited (the "Company") announced the Company's redomicile from Canada to Australia. The redomicile was approved by shareholders on 10 September 2012.

To effect the redomicile, the Company will undergo a reorganisation so that all Chess Depository Interests ("CDI's") will be cancelled and replaced with ordinary shares ("Shares") on a 1 for 1 basis.

Shares in the Company will trade under the Company's existing code "SUH" following the reorganisation.

It is expected that the reorganisation will be implemented in accordance with the following timetable:

Event	Date
Last day for trading CDI's in the Company	1 October 2013
Trading in the Company's Shares on a deferred settlement basis begins (ASX code: SUHDA)	2 October 2013
Last day for Company to register transfers as Southern Hemisphere Mining Limited (Canadian entity)	9 October 2013
First day for sending notices and holding statements and for registering securities as Southern Hemisphere Mining Limited (Australian entity)	10 October 2013
Issue date and last day of deferred settlement trading: last day for securities to be entered and for notices to be sent to security holders	16 October 2013
Normal T+3 trading commences (ASX code: SUH)	17 October 2013
Settlement of on market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+ 3 basis.	22 October 2013