



MARKET RELEASE

31 January 2014

Southern Hemisphere Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Southern Hemisphere Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: SUH

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



Australian Securities Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email

Dear Sir/Madam

VOLUNTARY SUSPENSION REQUEST

Southern Hemisphere Mining Limited (ASX: **SUH**) (the "Company") is currently in a Trading Halt while finalising a proposed capital raising. The Company requests the ASX to suspend trading of its ordinary shares from commencement of trading on Friday, January 31, 2014.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding the request:

- (a) the suspension is sought as further time is required to complete the proposed capital raising;
- (b) the Company expects that the voluntary suspension will end at commencement of trade on Monday, February 3, 2014 when it anticipates it will be in a position to make an announcement with respect to the abovementioned transaction; and
- (c) the Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

A handwritten signature in blue ink, appearing to read "D Hall".

Derek Hall
Company Secretary



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