



Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir or Madam:

DESPATCH OF OFFER MEMORANDUM

Southern Hemisphere Mining Limited (ASX: **SUH**) is pleased to advise that the Offer Memorandum and accompanying personalised Entitlement and Acceptance Form in relation to the Non-Renounceable Rights Offer (the "**Offer**") announced on May 22, 2015, has today been despatched to Eligible Shareholders.

The Offer is now open and will **remain open until Friday June 12, 2015**. The indicative timetable for the Offer is as follows:

Event	Date
Offer Memorandum sent to Shareholders – dispatch of Offer Memorandum and Entitlement and Acceptance Forms – Offer opens for acceptances	2 June 2015
Closing Date – the last day for receipt of acceptance forms (5.00pm WST)	12 June 2015
Deferred settlement – Shares trade on a deferred settlement basis	15 June 2015
Shortfall notification – ASX notified of under-subscriptions and completion announced	17 June 2015
Allotment and issue – allotment of New Shares under the Entitlement and Acceptance Forms	19 June 2015
Deferred settlement trading ends – holding statements sent to shareholders	22 June 2015
Normal trading commences	22 June 2015

Should shareholders have any queries or require replacement Forms, they are welcome to contact the Company.

Yours faithfully

Derek Hall
Company Secretary



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