



Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir or Madam:

Completion of Share Consolidation

Southern Hemisphere Mining Limited advises that the new issued capital of the Company, following the Consolidation of Capital approved by Shareholders at the Annual General Meeting held on 27 November 2015, is as follows:

Consolidation Class Description	Final Post Consolidation
Total Fully Paid Ordinary Shares	19,338,383
Total Listed Options	2,521,423

Holding statements have been despatched to security holders advising them of their holding balance on a pre and post consolidation basis, in accordance with the consolidation timetable.

For further information please contact our office on (08) 9481 2122.

Yours faithfully

SOUTHERN HEMISPHERE MINING LIMITED

A handwritten signature in blue ink, appearing to read "D Hall", is written over a faint, larger signature.

Derek Hall
Company Secretary



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