



Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir or Madam:

EXTENSION TO CLOSING DATE FOR RIGHTS ISSUE OFFER

As announced on April 28, 2016, Southern Hemisphere Mining Limited (ASX: SUH) ("Southern Hemisphere" or the "Company") is conducting a fully underwritten 2 for 1 renounceable rights issue of shares ("Rights Issue" or the "Offer") to raise approximately A\$0.85 million (before costs). Euroz Securities Limited is acting as sole underwriter to the Offer.

The Company wishes to advise that to accommodate the requests of shareholders, it will be extending the closing date for the Offer by 6 business days from May 18, 2016 to 5pm WST on **Thursday May 26, 2016**.

The revised indicative timetable for the Offer is set out below:

Event	Date
Announcement of Rights Issue, Lodgement of Rights Issue offer document, Appendix 3B and s708AA cleansing notice with ASX	28 April 2016
Notice sent to security holders	2 May 2016
Trading of entitlements commences	3 May 2016
Ex date	3 May 2016
Record date for determining entitlements	4 May 2016
Rights Issue offer document sent to eligible shareholders, Company announces this has been completed and Offer opening date	9 May 2016
Trading of entitlements ends	19 May 2016
New shares quoted on a deferred settlement basis	20 May 2016
Closing date of the Offer*	26 May 2016



ASX: SUH
ABN: 17 140 494 784
www.shmining.com.au

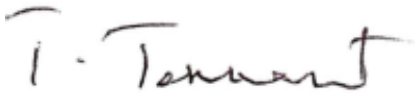
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ASX notified of under subscriptions	31 May 2016
Issue date/new shares entered into shareholders' security holdings	2 June 2016
Quotation of new shares issued under the Offer	3 June 2016

* Subject to the ASX Listing Rules, the Company reserves the right to extend the closing date at its discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the new shares.

Yours faithfully



Trevor Tennant
Managing Director

