

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Southern Hemisphere Mining Limited**
ACN/ARSN **140 494 784**

1. Details of substantial holder (1)

Name **David Lenigas and related entities**
ACN/ARSN (if applicable)

The holder became a substantial holder on 15 /12/ 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Nature of securities	Person's votes (5)	Voting Power (6)
Fully paid ordinary shares	7,884,282	7,884,282	9.26

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following securities on the date the substantial holder became a substantial holder are as follows,:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Fitell Nominees Limited	Indirect	4,884,282 Fully paid ordinary shares
HSBC Custody Nominees (Australia) Limited	Indirect	3,000,000 Fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Fitell Nominees Limited	Fitell Nominees Limited	David Lenigas	4,884,282 Fully paid ordinary shares
HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	David Lenigas	3,000,000 Fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Fitell Nominees Limited	24/03/2017	\$0.02 per Share	-	4,884,282 Fully paid ordinary shares
HSBC Custody Nominees (Australia) Limited	15/12/2017	Nil		3,000,000 Fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in the form are as follows:

Name	Address
David Lenigas	Apt 012, Le Cimabue, 16 Quai Jean-Charles Rey
	Frontvielle, MONACO 98000

Signature

Print name David Lenigas

Capacity Chairman

Date 19 / 12 / 2017

Sign here


