

**Southern Hemisphere
Mining Limited**

ABN: 17 140 494 784

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Website: shmining.com.au

Directors:

Chairman
Mark Stowell

Directors
David Lenigas
Keith Coughlan

Company Secretary:
Jessamyn Lyons

Issued Capital:
244,439,757

Corporate Information:
ASX Code: SUH


Cleansing Notice

Southern Hemisphere Mining Limited ACN 140 494 784 (ASX: SUH) (Southern Hemisphere) has today issued 21,752,357 shortfall shares at an issue price of \$0.025 per new fully paid ordinary share to professional and sophisticated investors following the closure of the 1 for 2 renounceable entitlement offer as announced to the market on 25 November 2020.

The shares were issued without shareholder approval relying on Listing Rule 7.2 exceptions 2 and 3.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the shares issued pursuant to the Placement ("**Shares**") and noted in the attached Appendix 2A will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act"), the Company gives notice that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- (c) As at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 1. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 2. The rights and liabilities attaching to the Securities.

For the purpose of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

Jessamyn Lyons
COMPANY SECRETARY

For further information, please contact:

CONTACTS:

For further information on this update or the Company generally, please visit our website at www.shmining.com.au or contact:

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