

## COMMENCEMENT OF RIGHTS TRADING ON ASX

### ASX: SUHR

Southern Hemisphere Mining Limited (**SUH** or the **Company**) is pleased to advise that the rights to the Company's Renounceable Rights Issue announced on 18 January 2022 have commenced trading today under the ASX code **SUHR**.

The following are indicative dates in respect of the capital raising:

| <b>Event</b>                                                                                          | <b>Date</b>             |
|-------------------------------------------------------------------------------------------------------|-------------------------|
| <b>Ex entitlement date</b><br><br><b>Rights trading commences on a deferred settlement basis</b>      | <b>20 January 2022</b>  |
| <b>Record Date for determining entitlements (5:00pm EST)</b>                                          | <b>21 January 2022</b>  |
| <b>Prospectus and personalised Entitlement and Acceptance Forms sent out to Eligible Shareholders</b> | <b>27 January 2022</b>  |
| <b>Rights trading ends</b>                                                                            | <b>2 February 2022</b>  |
| <b>Closing date of entitlement issue (5:00pm EST)</b>                                                 | <b>9 February 2022</b>  |
| <b>ASX notified of under subscriptions</b>                                                            | <b>14 February 2022</b> |
| <b>Issue date</b>                                                                                     | <b>16 February 2022</b> |

These dates are indicative only and may change, subject to the Corporations Act and Listing Rules.

Eligible shareholders should consider the prospectus announced on 18 January 2022 in deciding whether to acquire securities under the Rights Issue, and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus.

This announcement has been authorised for release by the Chairman.

## **CONTACTS:**

For further information on this update or the Company generally, please visit our website at [www.shmining.com.au](http://www.shmining.com.au) or contact the company :

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