



SUPER CHEAP AUTO GROUP LIMITED

PRELIMINARY ADVICE OF ADMISSION TO OFFICIAL LIST AND COMMENCEMENT OF OFFICIAL QUOTATION

Pending settlement of the company's Institutional Offer on Monday, 5 July 2004, it is anticipated that Super Cheap Auto Group Limited (the "Company") will be admitted to the official list of Australian Stock Exchange Limited on the morning of Tuesday, 6 July 2004.

Official Quotation of the Company's securities is expected to commence on a normal T+3 basis at 12.00 pm E.S.T on Tuesday, 6 July 2004.

<u>Quoted Securities:</u>	106,429,622 ordinary shares fully paid.
<u>ASX Code :</u>	SUL
<u>Time:</u>	12.00 pm E.S.T
<u>Date:</u>	6 July 2004
<u>Basis of Trading:</u>	T+3
<u>SEATS Abbreviation:</u>	SUPA CHEAP
<u>ISIN:</u>	AU000000SULO
<u>Home Branch:</u>	Brisbane
<u>GICS Industry Classification</u>	2550 - Retailing
<u>Registered Office</u>	751 Gympie Rd LAWNTON QLD 4501
	Phone: (07) 3840 7516 Fax: (07) 3205 8522 Internet: www.supercheapauto.com.au

<u>Company Secretary:</u>	Peter Birtles
<u>Lead Manager</u>	Macquarie Equity Capital Markets Limited Level 9, GPO Building 1 Martin Place SYDNEY NSW 2000



Share Registry: ASX Perpetual Registrars Limited
Level 8, 580 George St
SYDNEY NSW 2000

Phone 1800 170 502

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation Victoria

Dividend Policy Refer page 23 of prospectus

Activities: Non-franchise retail of auto parts, accessories, handyman items, tools and equipment.

Unquoted Securities 200,000 options exercisable at the final price under the prospectus, on or before 1 July 2007.
500,000 options exercisable at the final price under the prospectus, on or before 1 July 2007.
250,000 options exercisable at the final price under the prospectus, on or before 1 July 2008.
250,000 options exercisable at the final price under the prospectus, on or before 1 July 2009.

ASX Restricted Securities: Nil

ASX Contact:	Peter McNamara
Business Unit	Companies (Brisbane)
Extension No:	4001
Date:	2 July 2004