



Cancellation Summary

Entity name

SUPER RETAIL GROUP LIMITED

Security on which the Distribution was to be paid

SUL - ORDINARY FULLY PAID

Announcement Type

Cancellation of previous announcement

Date of this announcement

Thursday March 26, 2020

Reason for the cancellation

The cancellation has been determined as a prudent course of action to maintain liquidity and protect shareholder value

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SUPER RETAIL GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

81108676204

1.3 ASX issuer code

SUL

1.4 The announcement is

☒ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

The cancellation has been determined as a prudent course of action to maintain liquidity and protect shareholder value

1.4d Date of previous announcement(s) to this cancellation

Thursday March 19, 2020

1.5 Date of this announcement

Thursday March 26, 2020

1.6 ASX +Security Code

SUL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday December 28, 2019



2A.4 +Record Date

Monday March 2, 2020

2A.5 Ex Date

Friday February 28, 2020

2A.6 Payment Date

Thursday April 2, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

\$ 0.21500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

\$

**3A.1b Ordinary Dividend/distribution amount per security**

\$ 0.21500000

3A.2 Is the ordinary dividend/distribution franked?☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

\$ 0.21500000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$ 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

\$ 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday March 3, 2020 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Thursday March 5, 2020

End Date

Wednesday March 18, 2020

4A.5 DRP price calculation methodology

The Allocation Price shall be calculated as the average for the daily volume weighted price of the Super Retail Group Limited Shares on the ASX, excluding trades which are not considered to reflect normal supply and demand, on each of the 10 consecutive days during the period from 5 March 2020 to 18 March 2020.

4A.6 DRP Price (including any discount):

\$ 6.94000

4A.7 DRP +securities +issue date

Thursday April 2, 2020

4A.8 Will DRP +securities be a new issue?☒ No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No



4A.11 Are there any other conditions applying to DRP participation?

☒ Yes

4A.11a Conditions for DRP participation

The Directors have determined in accordance with the DRP plan rules that participation is not open to a holder whose address is in a country other than Australia and New Zealand

4A.12 Link to a copy of the DRP plan rules

<http://www.superretailgroup.com.au/investors-and-media/corporate-governance/>

4A.13 Further information about the DRP

Where there is a residual positive balance following calculation of the allocation price and the number of Plan Shares you receive the residual positive balance will not be returned to you and will be donated to the Australian Red Cross Society. A Broker will be undertaking purchases of Securities for the purposes of the DRP.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary