

Market Announcement

15 June 2020

Super Retail Group Limited (ASX: SUL) – Trading Halt

Description

The securities of Super Retail Group Limited ('SUL') will be placed in trading halt at the request of SUL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 June 2020 or when the announcement is released to the market.

Issued by

Ivan Tatkovich

Adviser, Listings Compliance (Sydney)

Monday, 15 June 2020

To: The Manager
ASX Market Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000
By email: Ivan.Tatkovich@asx.com.au
cc. tradinghaltssydney@asx.com.au

Dear Ivan

TRADING HALT REQUEST – Super Retail Group Limited – ASX Code: SUL

Super Retail Group Limited (“**Super Retail Group**”) requests a trading halt in respect of its fully paid ordinary shares (ASX Code: SUL) pursuant to Listing Rule 17.1 with effect prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Super Retail Group advises that:

- 1 The trading halt is necessary as Super Retail Group expects to make an announcement to the ASX in connection with a proposed equity capital raising by way of an accelerated non-renounceable pro rata entitlement offer (the “**Offer**”).
- 2 Super Retail Group requests that the trading halt continue until the earlier of Super Retail Group releasing an announcement in relation to the completion of the institutional component of the Offer, or until the open of trading on Wednesday, 17 June 2020.
- 3 Super Retail Group expects that the trading halt will be ended by it making an announcement to the ASX in relation to the completion of the institutional component of the Offer.
- 4 Super Retail Group is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely,



Rebecca Farrell
Chief Legal Officer & Company Secretary