



Suncorp-Metway Limited
ABN 66 010 831 722

Corporate Secretary's Office
Suncorp Centre
36 Wickham Terrace
BRISBANE QLD 4000

GPO Box 1453,
Brisbane QLD 4001

14 September 2006

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Company Announcements Office
Australian Stock Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act

On 14 September 2006 Suncorp-Metway Limited (the Company) issued 5,407,789 fully paid ordinary shares (**exchanging shares**) in exchange for 1,059,372 SUNPA shares (reset preference shares).

The Company relies on case 1 in section 708A(5) of the *Corporations Act 2001* (Act) in respect of the issue of the exchanging shares.

The Company gives notice under paragraph (5)(e) of section 708A of the Act that:

- 1 The Company issued the exchanging shares without disclosure to the allottees under Part 6D.2 of the Act;
- 2 As at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act (as applicable to the Company); and
 - (b) section 674 of the Act; and
- 3 As at the date of this notice there is no excluded information (as defined in section 708A (7) of the Act) which is required to be disclosed by the Company.

A handwritten signature in black ink, appearing to read "C R Chuter", is written over a horizontal line.

C R Chuter
Corporate Secretary