



Suncorp-Metway Limited
ABN 66 010 831 722

Corporate Secretary's Office
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BRISBANE QLD 4000

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25 August 2009

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Suncorp Convertible Preference Shares (SUNPB) – Dividend Payment

In accordance with the Terms and Conditions set out in the Convertible Preference Shares Supplementary Prospectus dated 4 June 2008, a fully franked dividend of 4.5465% per annum will be paid on 14 September 2009, for the period 15 June 2009 to 13 September 2009, inclusive.

This equates to a dividend amount of \$1.1335 per share (plus franking credits) for the period.

The Record Date for determining shareholder entitlements is 3 September 2009.

A handwritten signature in black ink, appearing to read "C R Chuter", with a long, sweeping horizontal line extending to the right.

C R Chuter
Corporate Secretary