

**ASX Circular****Date:** 6 November 2012**Key topics**

1. Suncorp Group Limited– CPS2
2. ASX Code: SUNPC
3. Commencement of official quotation at 12:00 pm AEDT on Wednesday, 7 November 2012 on a deferred settlement basis

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ASX Clear Participants
 Market Participants

Authorised By

Adrian Smythe

Contact

Adrian Smythe

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

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SUNCORP GROUP LIMITED – CPS2 – DEFERRED SETTLEMENT TRADING

On 25 September 2012, Suncorp Group Limited announced an offer of convertible preference shares ("CPS2"). Please refer to the Replacement Prospectus dated 3 October 2012 for information regarding the terms of issue of CPS2.

Deferred Settlement Trading

It is expected that CPS2 will commence trading on a deferred settlement basis from 12:00 pm AEDT on Wednesday, 7 November 2012 (ASX Code: SUNPC).

The indicative timetable is as follows.

Date	Event
Wednesday, 7 November 2012	Deferred settlement trading expected to commence from 12:00 pm AEDT (ASX Code: SUNPC)
Thursday, 8 November 2012	Despatch Date Last day of deferred settlement trading
Friday, 9 November 2012	Normal T+3 settlement trading commences (ASX Code: SUNPC)
Wednesday, 14 November 2012	Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis

ASX ReferencePoint & CHES

Deferred delivery related information is not able to be disseminated for SUNPC via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Wednesday, 14 November 2012 restricting the scheduling of settlements prior to this date.