ASX announcement

17 June 2014

Suncorp Convertible Preference Shares (SUNPC)
Dividend Rate Announcement

In accordance with the Terms and Conditions set out in the CPS2 Prospectus dated 3 October 2012, the expected Dividend Rate for SUNPC securities for the period 17 June 2014 to 16 September 2014 inclusive will be 5.1415%.

That rate represents the 90 day Bank Bill Rate on 17 June 2014 plus a margin of 4.65% per annum and equates to an expected fully franked dividend amount per share ($100 face value) of $1.2959 (plus franking credits), which will be payable on 17 September 2014.

The Record Date for determining shareholder entitlements to the dividend will be 10 September 2014.

D C Solomon
Company Secretary

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