

Notice reference number:

Notice date: 21/11/2017

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Effective date: 21/11/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Suncorp Group Limited (ASX Code: SUN) – Capital Notes 2 - deferred settlement trading

Description

On 23 October 2017, Suncorp Group Limited (Company) announced an offer of new perpetual, subordinated, convertible, unsecured Capital Notes 2 (ASX Code: SUNPG).

Deferred Settlement Trading

It is expected that the Capital Notes 2 will commence trading on a deferred settlement basis from 10:00am (+/- 15 secs) AEDT on Monday 27 November 2017.

Date	Event
Friday, 24 November 2017	Issue date of Capital Notes 2
Monday 27 November 2017	Deferred settlement trading to commence (ASX Code: SUNPG)
Wednesday, 29 November 2017	Despatch of holding statements Last day of deferred settlement trading
Thursday, 30 November 2017	First day of trading on a normal (T+2) basis (ASX Code: SUNPG)
Monday, 4 December 2017	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 31 October 2017.

Need more information?

For further information, please call the Suncorp Capital Notes 2 Offer Information Line on 1300 882 012 from 8:00am to 7:30pm (Sydney time) Monday to Friday during the offer period.

Issued by
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