

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

RENISON CONSOLIDATED MINES NL

ABN

75 003 049 714

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Partly Paid Shares (RSNCD) |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 104,129,342 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Partly paid Shares paid to 3.5 cents with 21.5 cents to pay. |

+ See chapter 19 for defined terms.

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>N/A – Payment of Call of \$0.005 in relation to RSNCC.</p>										
<p>5 Issue price or consideration</p>	<p>Partly paid shares call of \$0.005 paid</p>										
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Payment of Call of \$0.005 due on 2/2/04</p>										
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>13 February 2004</p>										
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="751 1167 1043 1196">Number</th> <th data-bbox="1051 1167 1331 1196">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="751 1207 1043 1236">230,156,423</td> <td data-bbox="1051 1207 1331 1267">Ordinary Shares fully paid (RSN)</td> </tr> <tr> <td data-bbox="751 1270 1043 1299">104,129,342</td> <td data-bbox="1051 1270 1331 1373">Ordinary Shares partly paid to 3.5 cents (RSNCD)</td> </tr> <tr> <td data-bbox="751 1375 1043 1404">2,835,571</td> <td data-bbox="1051 1375 1331 1435">Convertible Notes (RSNG)</td> </tr> </tbody> </table>	Number	+Class	230,156,423	Ordinary Shares fully paid (RSN)	104,129,342	Ordinary Shares partly paid to 3.5 cents (RSNCD)	2,835,571	Convertible Notes (RSNG)		
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104,129,342	Ordinary Shares partly paid to 3.5 cents (RSNCD)										
2,835,571	Convertible Notes (RSNG)										
<p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="751 1480 1043 1509">Number</th> <th data-bbox="1051 1480 1331 1509">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="751 1520 1043 1550">48,370,658</td> <td data-bbox="1051 1520 1331 1581">Forfeited partly paid shares (RSNCD)</td> </tr> <tr> <td data-bbox="751 1583 1043 1612">8,000,000</td> <td data-bbox="1051 1583 1331 1644">30/6/07 12.5 cent Options</td> </tr> <tr> <td data-bbox="751 1646 1043 1675">6,000,000</td> <td data-bbox="1051 1646 1331 1706">30/6/07 15 cent Options</td> </tr> <tr> <td data-bbox="751 1709 1043 1738">6,000,000</td> <td data-bbox="1051 1709 1331 1769">30/6/07 17.5 cent Options</td> </tr> </tbody> </table>	Number	+Class	48,370,658	Forfeited partly paid shares (RSNCD)	8,000,000	30/6/07 12.5 cent Options	6,000,000	30/6/07 15 cent Options	6,000,000	30/6/07 17.5 cent Options
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6,000,000	30/6/07 17.5 cent Options										
<p>10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)</p>	<p>N/A</p>										

+ See chapter 19 for defined terms.

Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue

+ See chapter 19 for defined terms.

- | | | |
|----|---|--|
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders | |
| 25 | If the issue is contingent on ⁺ security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do ⁺ security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |
| 32 | How do ⁺ security holders dispose of their entitlements (except by sale through a broker)? | |
| 33 | ⁺ Despatch date | |

⁺ See chapter 19 for defined terms.

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) **X** All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38	Number of securities for which +quotation is sought	104,129,342								
39	Class of +securities for which quotation is sought	RSNCD - Partly Paid Shares paid to 3.5 cents with 21.5 cents to pay								
40	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	N/A								
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>	Payment of Call due on 2/2/04.								
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	<table border="1"> <thead> <tr> <th data-bbox="775 1447 1066 1480">Number</th> <th data-bbox="1074 1447 1358 1480">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="775 1491 1066 1525">230,156,423</td> <td data-bbox="1074 1491 1358 1552">Ordinary Shares fully paid (RSN)</td> </tr> <tr> <td data-bbox="775 1559 1066 1592">104,129,342</td> <td data-bbox="1074 1559 1358 1653">Ordinary Shares partly paid to 3.5 cents (RSNCD)</td> </tr> <tr> <td data-bbox="775 1659 1066 1693">2,835,571</td> <td data-bbox="1074 1659 1358 1718">Convertible Notes (RSNG)</td> </tr> </tbody> </table>	Number	+Class	230,156,423	Ordinary Shares fully paid (RSN)	104,129,342	Ordinary Shares partly paid to 3.5 cents (RSNCD)	2,835,571	Convertible Notes (RSNG)
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Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: JPK Marshall Date: 13 February 2004
(Company Secretary)

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