



RENISON CONSOLIDATED MINES NL

ACN 003 049 714

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ASX ANNOUNCEMENT

9 September 2005

INSTITUTIONAL PLACEMENT OF SHARES ("SHARES") AND RELIEF UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

The Directors of Renison Consolidated Mines NL [Renison] advise that further to the announcement dated 31 August 2005 in relation to the placement of Shares that the Company has today issued and allotted 21,622,727 Shares at an issue price of 22 cents each without a disclosure statement.

We advise as follows:

- (a) that this Notice is given pursuant to s708A(5)(e) of the Corporations Act 2001(Cth) ("Act"); and
- (b) that at the date of this Notice the Company has complied with the provisions of Chapter 2M (as applicable to the Company) and s674 of the Act; and
- (c) that pursuant to s608A(6)(e) of the Act there is no information of the kind that would be required to be disclosed under s713(5) of the Act if a prospectus were to be issued in reliance upon s713 in relation to the offer of the Shares .

The balance of the placement being 5,650,000 shares will be allotted shortly after the General Meeting to be held on 20 September 2005.

For and on behalf of the Board of Directors

JPK Marshall
Company Secretary

For further information contact:

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