

2018 AGM PRESENTATION

30TH NOVEMBER 2018



Competent Persons Statements & Disclaimer



Competent Persons Statements

The information in this report that relates to Exploration Results is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

1). The information relating to the Mineral Resources at the Agate Creek Project is extracted from the ASX Announcement as follows:

ASX Announcement titled 'Resource Update for Agate Creek Gold Project' dated 1 February 2016.

The report is available to view on the Laneway Resources website www.lanewayresources.com.au The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

2). The information relating to the Coal Resources at the Ashford Coking Coal Project is extracted from the ASX Announcement as follows:

ASX Announcement titled 'Ashford Coking Coal Project - Increased Resource' dated 20 November 2017.

The report is available to view on the Laneway Resources website www.lanewayresources.com.au The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves, and also "Australian Guidelines for the Estimation and Classification of Coal Resources, (2014)". The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Forward Looking Statement

Whilst based on information from sources considered reliable, Laneway Resources Ltd, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law, Laneway Resources Ltd, disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation. This material is used for a company presentation only, for more detailed information the reviewer should seek company information as provided in Laneway Resources Ltd's ASX releases, Quarterly Reports and Annual Reports. Or Laneway Resources website www.lanewayresources.com.au

Board and Management

+ **Stephen Bizzell – Chairman**

- + Stephen is Chairman of boutique corporate advisory and funds management group Bizzell Capital Partners Pty Ltd, and director of a number of ASX listed companies. Has considerable experience and success in the fields of corporate restructuring, debt and equity financing, and mergers and acquisitions and has over twenty years' corporate finance and public company management experience. Stephen was a co-founder and an Executive Director of Arrow Energy Ltd from 1999 until it was taken over by a JV between Shell and PetroChina in 2010 for \$3.5 billion. He was also a co-founder and director of Bow Energy Ltd until its \$550 million takeover in 2012. Current ASX directorships include Stanmore Coal Ltd and Armour Energy Ltd. Former director of Queensland Treasury Corporation.

+ **Rick Anthon – Non-Executive Director**

- + Rick is a lawyer with twenty five years experience in corporate and commercial law with particular expertise in the mining exploration, mineral development and energy sectors. Rick is currently involved at an executive level at ASX listed Lithium producer Orocobre Resources Ltd and Chairman of ASX listed Graphite producer Bass Metals Ltd

+ **Mark Baker – Non-Executive Director**

- + Mark is a former senior editor and national editorial executive with Fairfax Media. Mark has extensive experience working across Asia and in government relations at a national and state level. He is a board member of the Defence Reserves Support Council (Victoria), has a Bachelor of Arts degree and is a Graduate of the Australian Institute of Company Directors.

+ **Peter Wright – Non-Executive Director**

- + Peter is an executive director of both Bass Metals Ltd and Bizzell Capital Partners Pty Ltd. Peter has had a twenty year career in Financial markets focused primarily on resource finance and investment. Most recently Peter had a pivotal involvement with the acquisition and redevelopment of Bass Metals Ltd Graphmada Graphite mine in Madagascar. Peter has spent a number of years working as a corporate advisor to Altura Mining covering M&A, offtake, capital raising and market engagement.

+ **Paul Marshall – Company Secretary & Chief Financial Officer**

+ **Scott Hall – Chief Operating Officer & Exploration Manager**

Corporate Overview



Capital Structure

Share price (as at 29 November 2018)	\$0.004
Shares on issue (million)	3,521
Market capitalisation	\$14m

Directors & Management

Chairman	Stephen Bizzell
Non-Executive Director	Rick Anthon
Non-Executive Director	Mark Baker
Non-Executive Director	Peter Wright
Exploration Manager	Scott Hall
Company Secretary	Paul Marshall
Major Shareholder:	Stephen Bizzell related entities hold $\approx$ 31%.



Project Portfolio

Key Projects

- + **Agate Creek Gold** in North Queensland
 - + 100% interest
 - + Epithermal Gold
 - + Shallow High Grade near surface deposit
 - + Mining Lease Grant Imminent
- + **NZ Gold Project** in New Zealand
 - + 100% interest
 - + Epithermal Gold
 - + Circa \$6m spent to date
- + **Ashford Coking Coal** in NSW
 - + 100% interest
 - + Coking Coal
 - + Mining Lease Application Pending

Gold Resources⁽¹⁾⁽²⁾ JORC

Agate Creek Gold (Indicated & Inferred)	381,000oz (grade 1.4g/t) @ 0.5g/t Au cut-off
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Laneway Project Locations

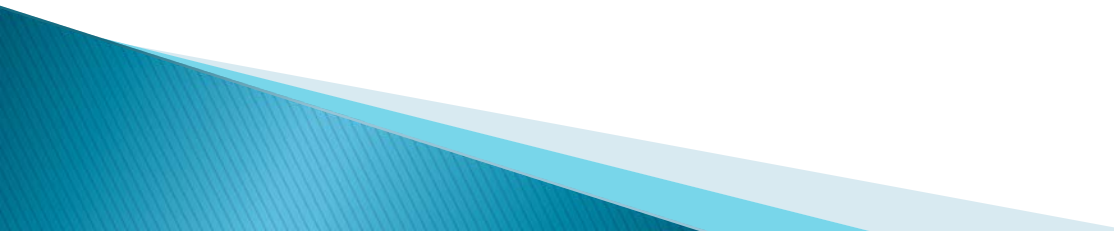


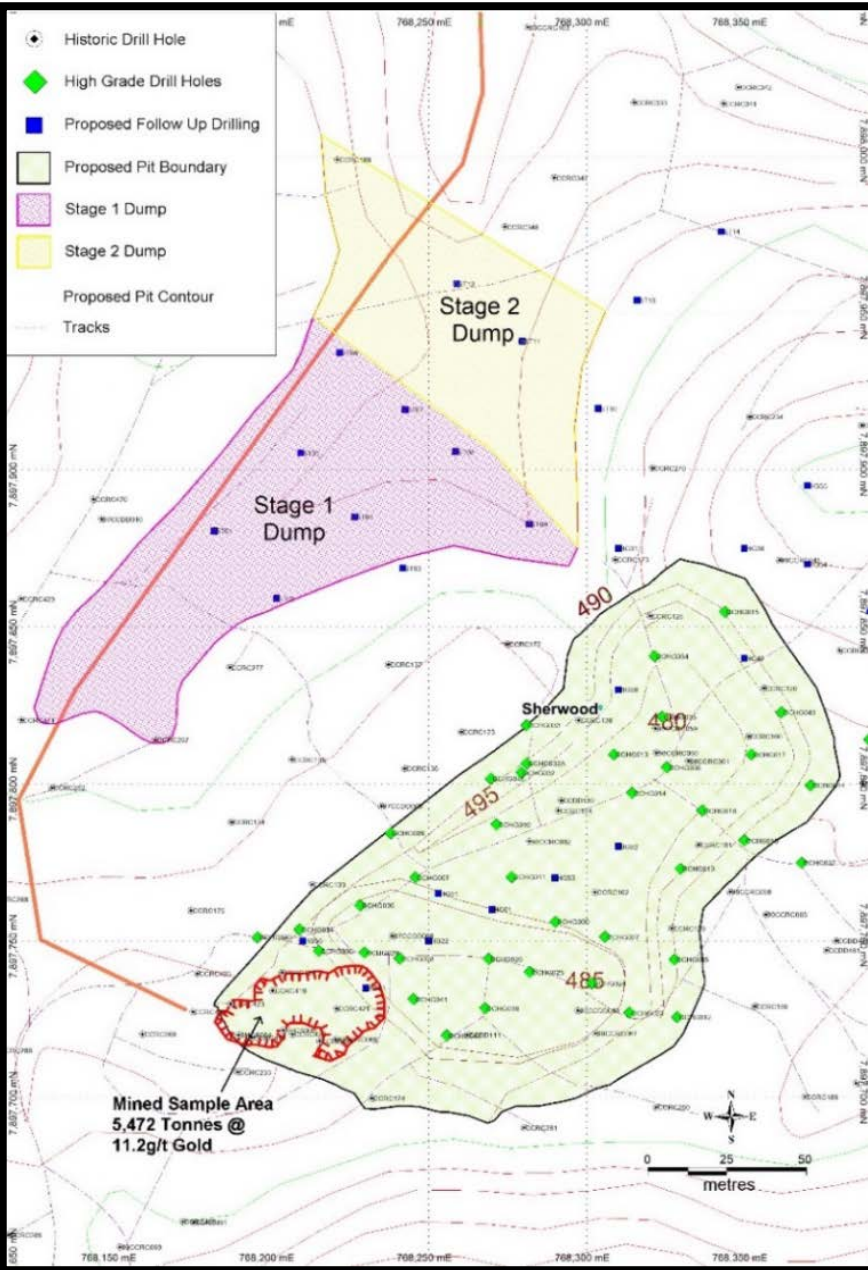
Coal Resources⁽¹⁾⁽³⁾ JORC

Ashford Coking Coal Project (Indicated & Inferred)	14.8 Mt
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1) Refer competent persons statement on slide 2
 2) Full Resource Statement can be seen slide 24
 3) Full Resource Statement can be seen slide 25

Highlights of FY 2018

- + Acquisition of further 50% interest in Ashford Coking Coal Project taking Laneway's interest to 100%
 - + Appointment of Peter Wright as non-executive director
 - + Increased coal resource at Ashford
 - + Commenced studies and other activities to support mining lease application for Ashford Project
 - + Drilling program at New Zealand gold project
 - + Successful capital raising program
 - + Mining and Processing agreement with Maroon Gold
 - + Agreement in principal for native title arrangements
 - + Mining lease approval process nearing completion
 - + Agate Creek Gold Project final mine design and grade control drilling program
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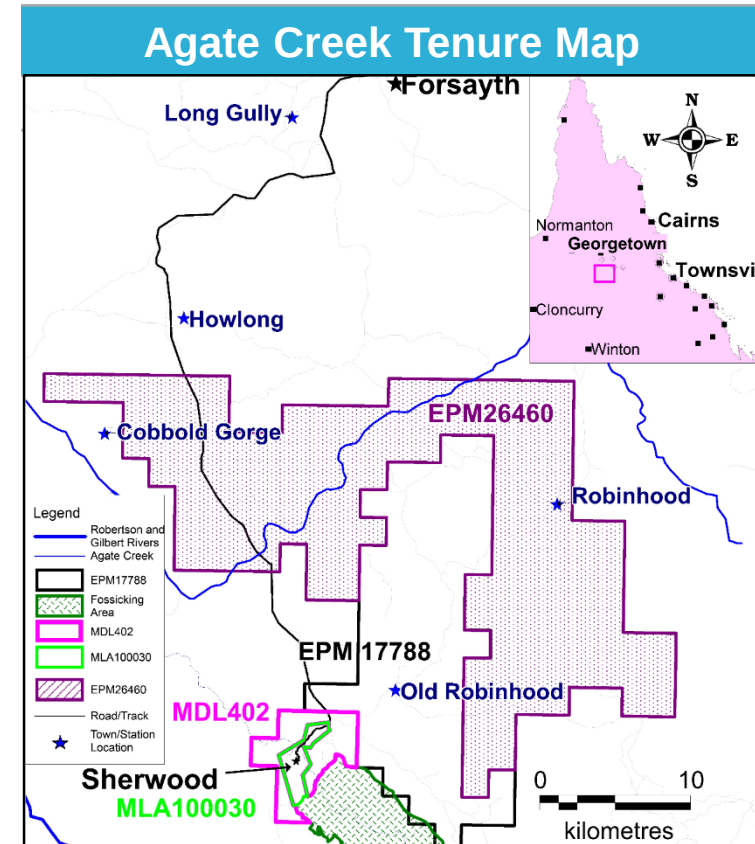
LANEWAY RESOURCES

Agate Creek Project Epithermal Gold

Agate Creek Project

Summary & Project Location

- + Agate Creek Project is located approximately 40km south of Forsyth and 60km West of the world class Kidston Deposit, in North Queensland, which historically produced over 3.4Moz Au/Ag.
- + Laneway intends to establish low cost production from the shallow high grade portion of the deposit and leverage off this cash flow to accelerate exploration of the highly prospective tenement package which covers 648km².
 - + Mining Lease Application lodged over resource areas;
 - + Highly prospective broader opportunity within the Project. Laneway intends to commence this appraisal post establishing cash flow.
 - + CIL processing of the high grade material at Black Jack, to deliver low capital intensity production;
 - + Recent exploration defined the continuation of the mineralisation that was mined as part of the near surface high grade Metallurgical Sample.
 - + Recent Drilling should finalise Mine Design and Initial Ore Blocks for Mining and Processing Post ML Grant.



- + **Current JORC Resource^(1,2):**
 - + Global Resource 8.2 Mt @ 1.4g/t for 381,000oz Au
 - + Sherwood High Grade 89,000t @ 6g/t

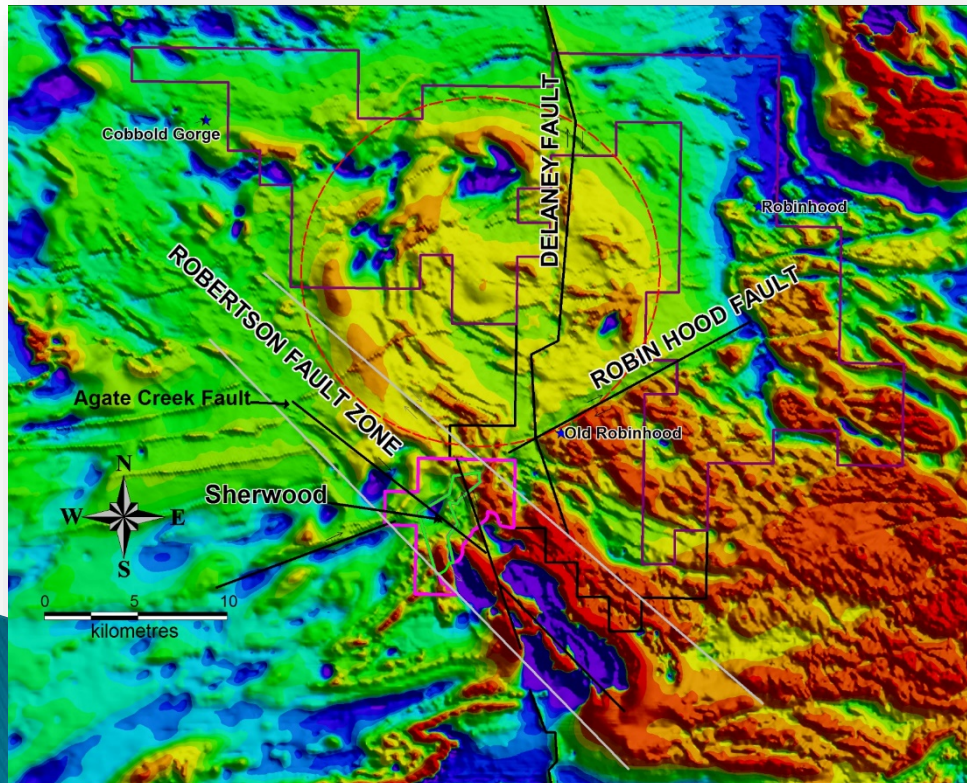
(1) refer competent persons statement slide 2

(2) Full JORC table on slide 24

Agate Creek Project

Structural Setting

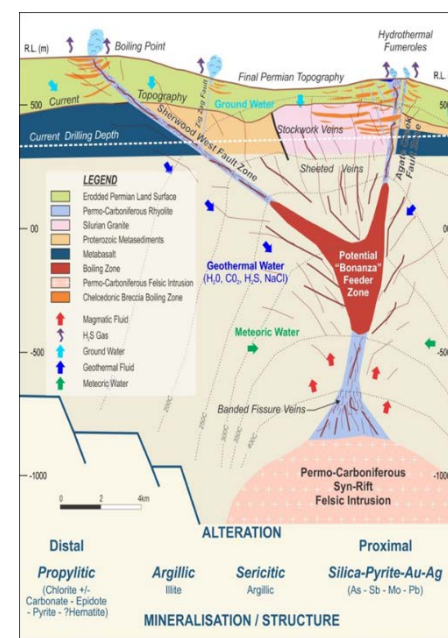
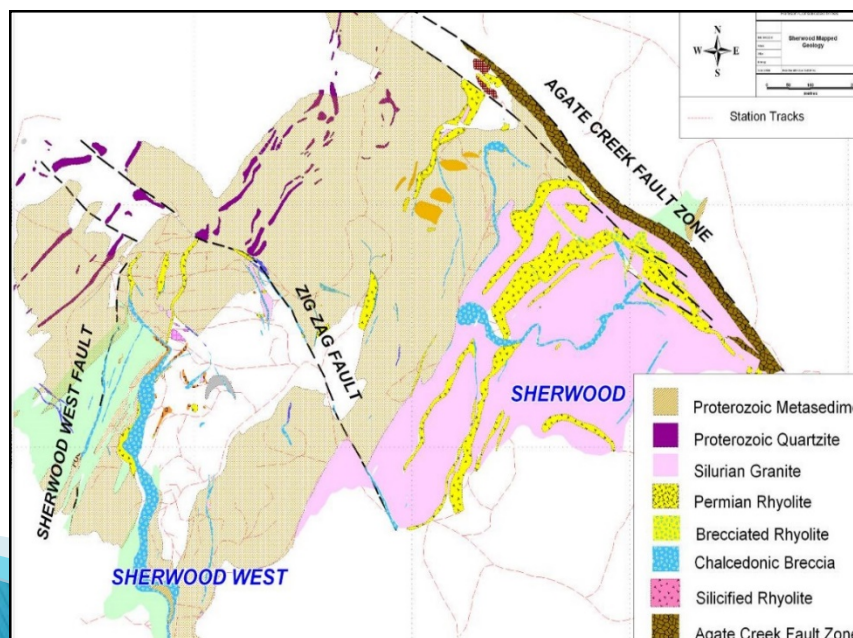
- + Sherwood Prospect lies within the regional NW trending Robertson Fault Zone near the intersection of the ENE trending Robinhood Fault
- + The major faults have controlled cauldron collapse, rhyolite emplacement and several phases of fluids
- + The Agate Creek Fault is a dominant feature at Sherwood and forms the eastern boundary to mineralisation, it strikes NW for over 3km and dips moderately to the southwest. Interpretation of recent drilling indicates the Agate Creek Fault was sealed prior to the main mineralising events



- + This discovery highlights the importance of the Sherwood West and Zig Zag Faults which have the potential to be the major fluid conduits for mineralisation at Sherwood.
- + Numerous sub parallel and splay faults exist which further complicates geological interpretation and mineralisation controls
- + The North - South trending Delaney Fault also shows potential for hosting additional mineralisation within the Project Area

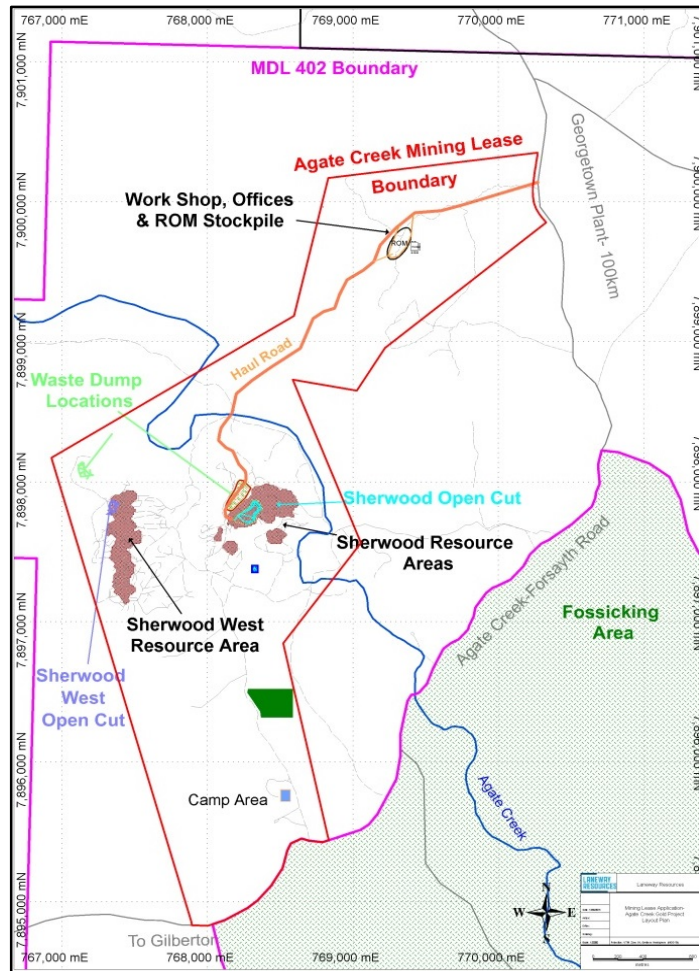
Agate Creek Project Geological Setting

- Within Proterozoic Robertson River Subgroup intruded by Silurian Robinhood Granodiorite and Permian Agate Creek Volcanic Group
- Sherwood is a low-sulphidation adularia-sericite type epithermal gold system comprised of two main mineralised zones, Sherwood and Sherwood West
- Mineralisation is associated with rhyolites which have intruded along faults, lithological boundaries and weaknesses in the host rocks.
- Highest gold grades are within chalcedonic quartz vein stockworks and breccias. Several generations of veins are seen with at least two associated with mineralisation
- Gold is fine grained and occurs either as free gold or electrum and is associated with weakly anomalous Ag-Sb-As-Mo-Pb



Agate Creek Project

ML Application & Operations Update



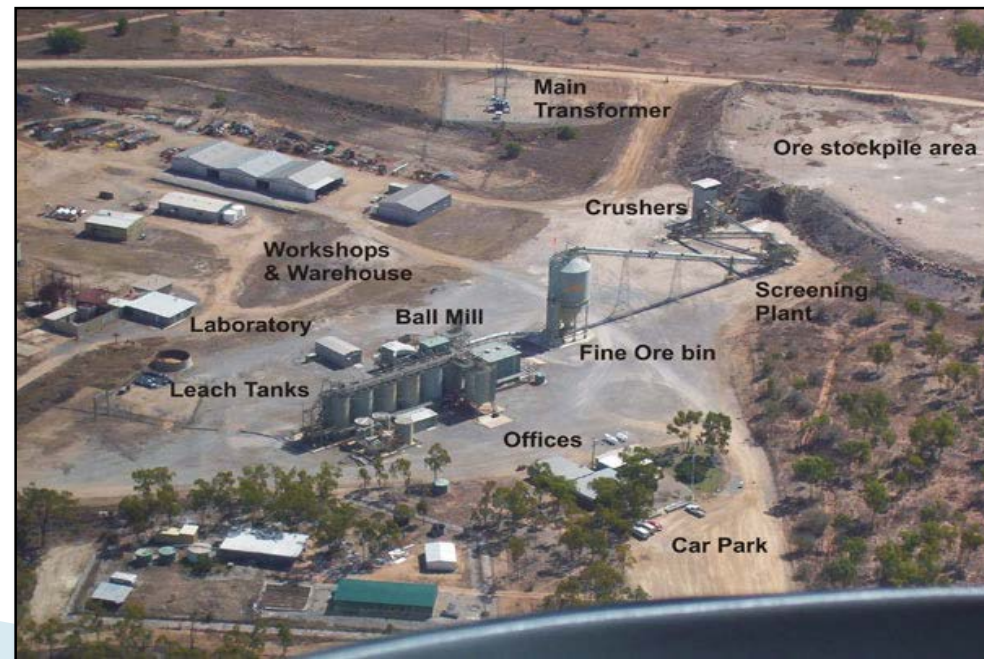
MLA 100030 689.3HaArea

- + The grant of the ML will allow commencement of high-grade (low strip ratio) open cut mining operations at Agate Creek. Utilising Maroon's processing plant significantly reducing capital expenditure, and time to gold production.
- + Compensation agreements with landholders now finalised
- + Laneway has reached agreement in principle with Tatampi Puranga Aboriginal Corporation RNTBC (TPAC), regarding TPAC's consent to the grant of MLA 100030. As required under the Native Title Regulations 1999 (Cth). Final community consultation and consents pending.
- + Environmental Authority has been granted, Financial Assurance to be lodged after ML grant
- + Recent RC drilling of 51 holes 1,314m will allow
 - + Finalisation of open pit mine design total depth <30m
 - + Greater definition of near surface high grade gold zones to be incorporated into initial Grade control ore blocks
- + Confirmation of Sterilisation in the planned waste dump area.
- + Mining, processing and transport agreement signed with Maroon Gold for high grade ore parcel up to 100,000t
- + Provides Laneway the opportunity to produce significant cashflow with minimal capital exposure

Agate Creek Project

Maroon Gold Tribute Agreement Key Terms

- + Direct costs incurred with respect to the project including but not limited to haul road and access road construction and maintenance, waste dump preparation, support facilities, blast hole drilling, sampling and assaying, mining, transportation of ore, crushing, milling and transportation of gold bars to the refinery and rehabilitation of the disturbed area, will be incurred and paid for by Maroon;
- + Gold produced will be paid 60% to Laneway and 40% to Maroon above 3.5 g/t gold head grade with the initial 3.5g/t produced to be retained by Maroon;
- + All State Government and Third Party Royalty costs will be shared by both parties in proportion to their share of gold received;
- + Compensation arrangements with landholders will be at Laneway's expense; and
- + Maroon will provide an interest free unsecured loan to Laneway for an amount of up to \$500,000 to meet costs to be incurred to complete the process for the Mining Lease grant including Native Title and Landholder obligations, tenement holding costs and environmental liability financial assurance requirements.

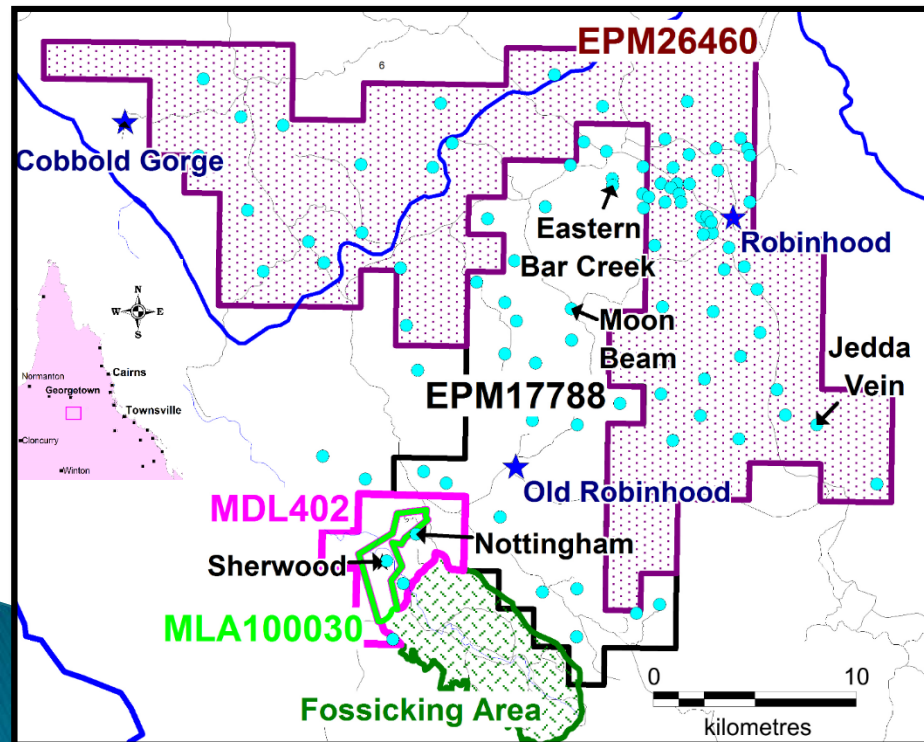


Agate Creek Project Regional Targets

A total of 66 Regional targets have been identified to date through geochemical sampling & mapping. Priority drill ready targets listed below, some of which will be drilled in the upcoming program.

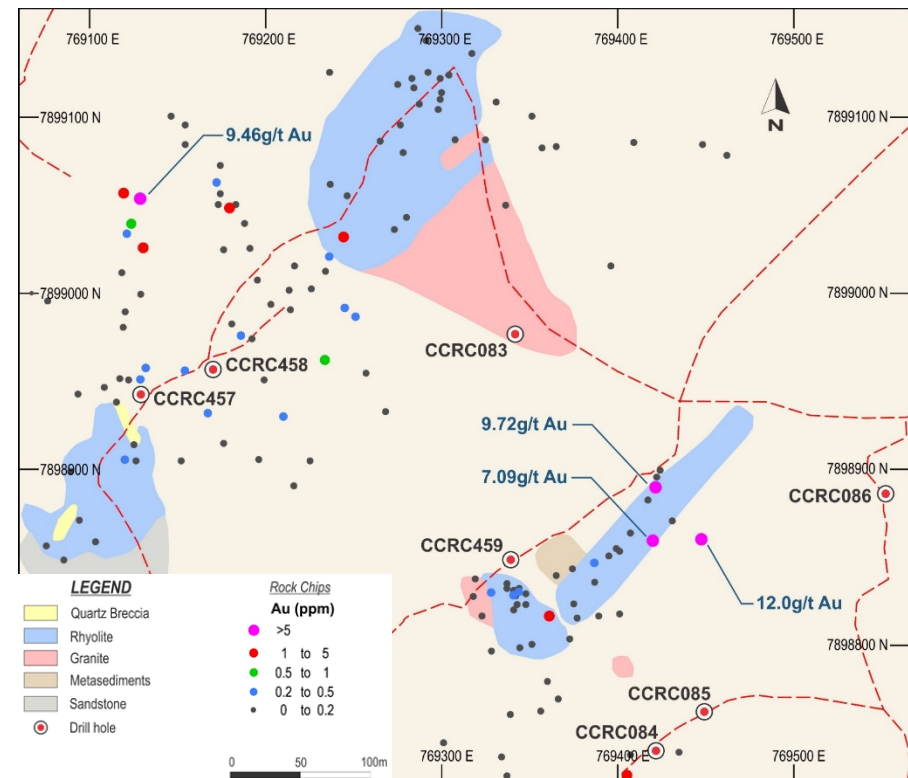
Jedda Vein

Targeting a quartz vein with strong brecciation, boxworks and fresh sulphides in places, outcropping over 300m along strike and up to 10m wide. Rock chips up to 15.75 g/t Au.



Nottingham

Located along a parallel structure to the Sherwood deposit within the Robertson Fault Zone. Strike extent over 2km of epithermal quartz veining and alteration.

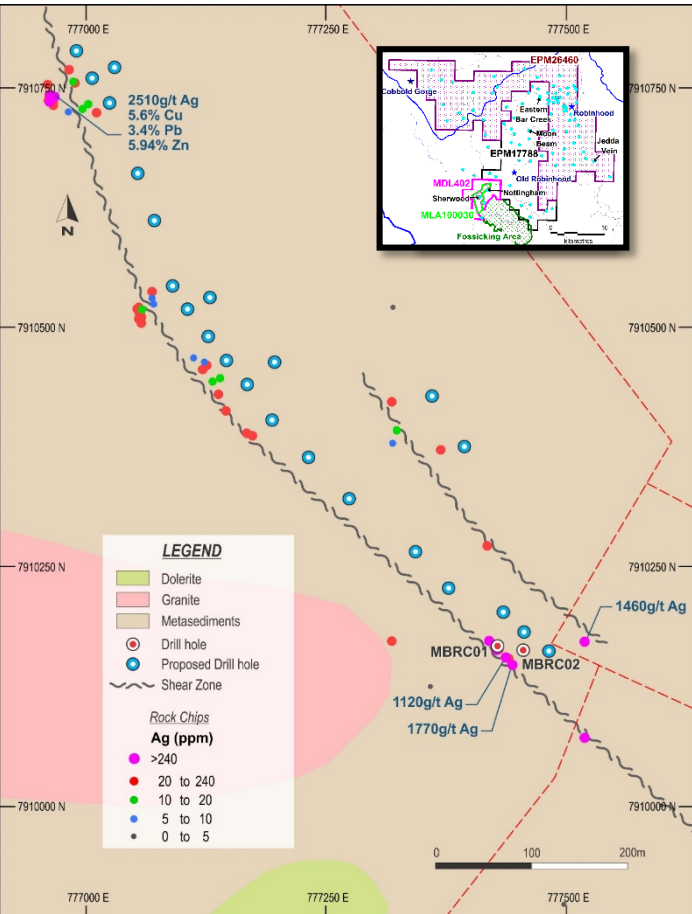


Agate Creek Project

Highlighted Regional Targets

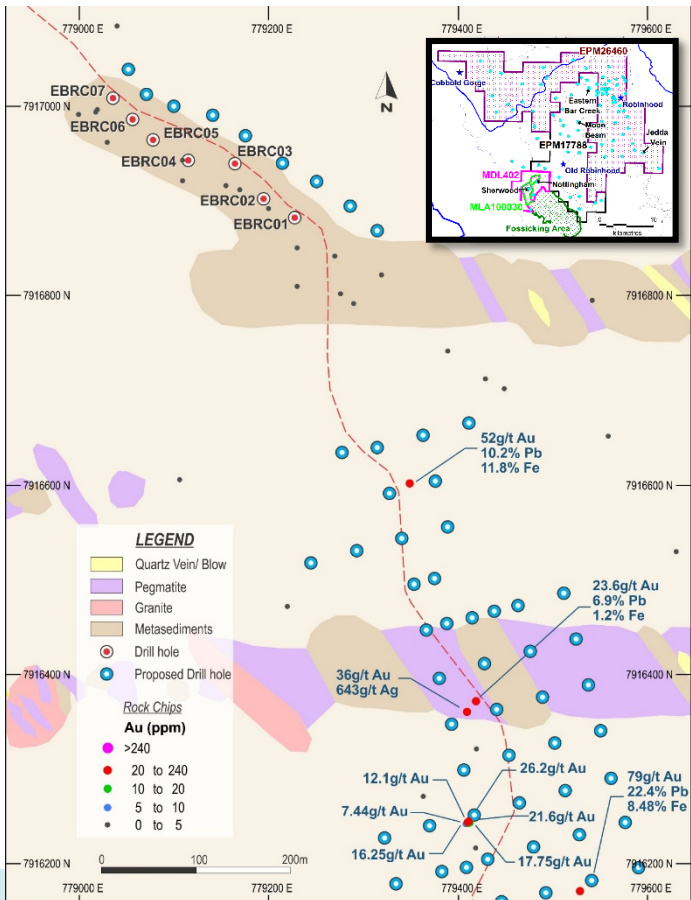
Moonbeam

- + A silver-lead-copper quartz vein traceable over 500m
- + 5m @ 141g/t Ag; 0.21% Cu; 1.58% Pb & 1.64% Zn from 25m
- + 8m @ 99g/t Ag; 0.22% Cu; 1.19% Pb & 0.47% Zn from surface



Eastern Bar Creek

- + Targeting a 10m wide 500m long weathered gossanous quartz vein open in all directions with associated Au, Ag, Pb, Zn, Cu
- + 5m @ 44g/t Ag & 0.13% Cu from 12m
- + 7m @ 57.7g/t Ag; 0.18% Cu & 0.5% Zn



Accompanying the above structure is a secondary 400m long potentially en-echelon zone to the south with additional rock chips up to 36g/t Au; 643g/t Ag; 2.4% Cu & 22.6% Pb



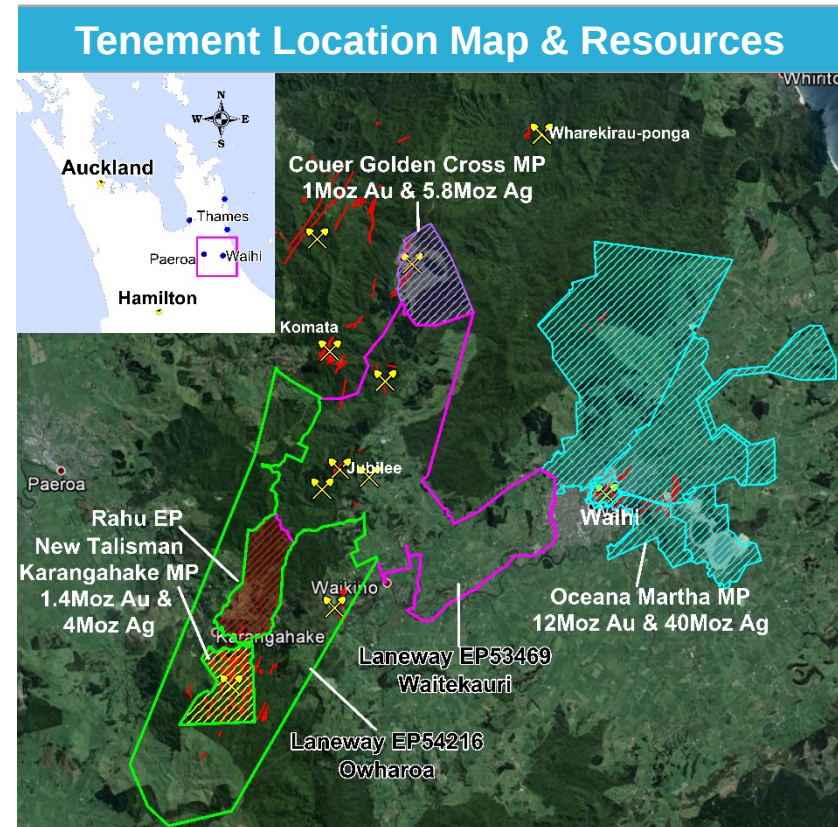
NZ Gold Project

Epithermal Gold

NZ Gold Project

Summary & Project Location

- + Located in the North Island of New Zealand within the Hauraki Goldfield, which has recorded historical production to 2003 of over 312t Au & 1440t Ag
- + The Project comprises two granted exploration permits EP53469 & EP54216 covering 58km² and adjacent to three +1 Moz Gold resources, the primary target is Au-Ag bonanza style epithermal veins
- + Sits within a large mineralised corridor which is host to the Golden Cross Mine (Coeur), the Karangahake Mine (New Talisman Gold NL), along with several smaller deposits including Jubilee
- + Immediately adjacent is the Martha Mine at Waihi (Oceana) which is currently producing ≈100,000 oz Au p.a. and has produced >11Moz Au since 1879
- + Mineralisation in the area generally occurs as discrete adularia/sericite low sulphidation high grade epithermal veins, primarily banded quartz/chalcedony veins within rhyolites and andesites



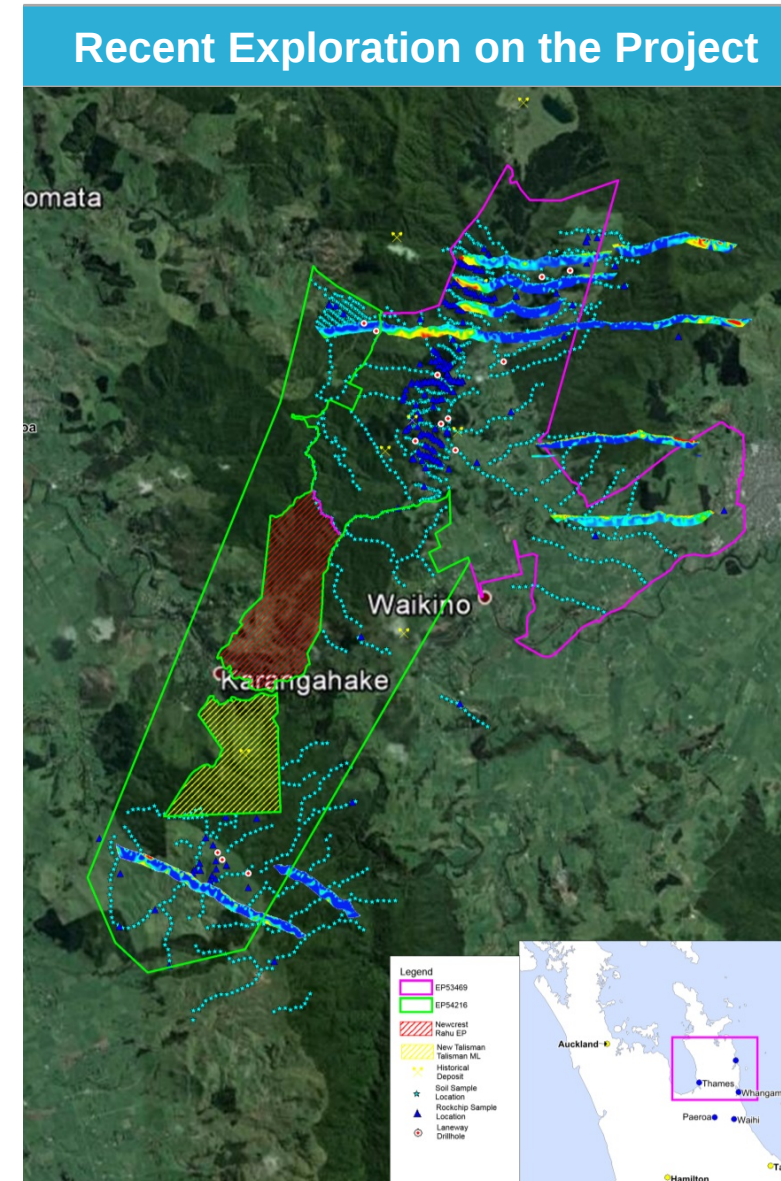
NZ Gold Project

Recent Exploration



Work Completed to date

- + Newcrest recently spent over \$NZD5 million through a farm in agreement which has now expired
- + Several geochemical sampling programs for over 1700 samples analysed by 4 acid digest, along with geological mapping
- + 31 line km of IP surveys were collected along with reprocessing of an additional 30km of historical data
- + Recent drilling has targeted stand alone IP/geochemical anomalies outside of the known mineralised areas, comprising 1600m of diamond core across 14 holes
- + Laneway believe there is still excellent potential within the project area for significant new discoveries of mineralisation along with the potential to extend the historic resource areas within the known mining districts along the main mineralised corridor
- + Drill permits and pad preparation has been completed for 8 drill holes along the historically mined Jubilee Vein.

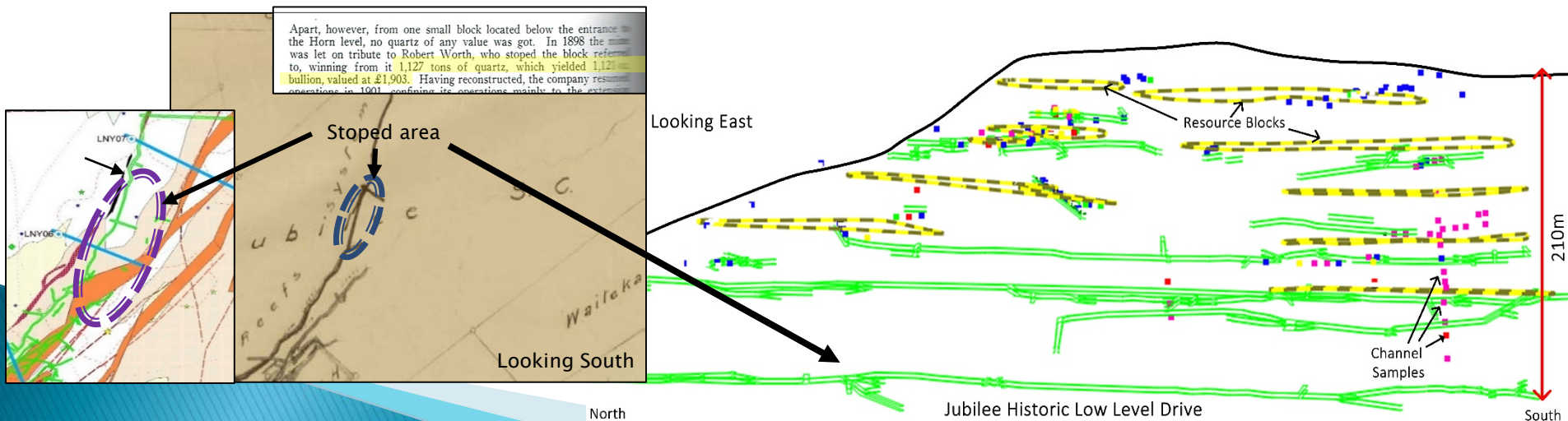


NZ Gold Project

Jubilee Prospect

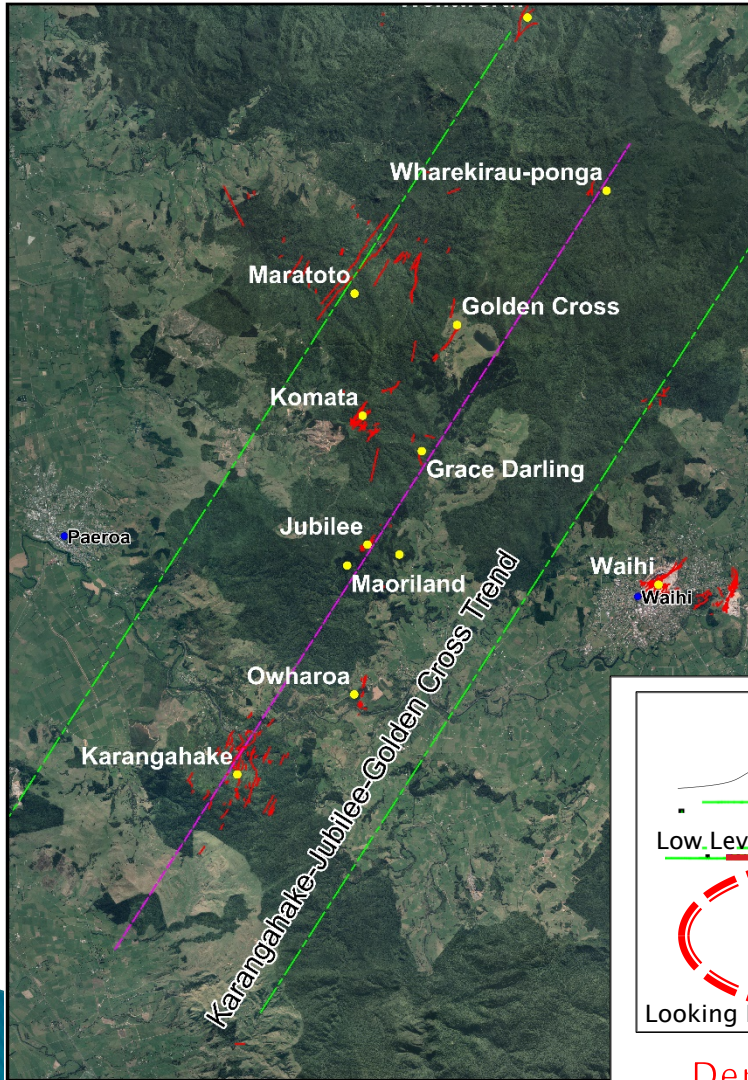


- + Quartz veining was up to 32ft wide in the Low level main drive and averaged > 1 oz/ton in places. One of the last mined stopes produced 1300oz of Au-Ag bullion from 2118 tons of quartz lode, as seen below
- + No exploration conducted since mining in the 1890's until 1968, when Consolidated Silver reopened and refurbished the Jubilee Low Level Drive. Financial difficulties meant they failed to produce any gold.
- + Cyprus Minerals NZ assessed both at surface and underground targets and defined a significant non-JORC resource based predominantly on rock chip and channel sampling.
 - + Assay results from channel and pillar sampling include 93g/t, 63g/t, 50g/t, 43g/t and 33g/t Au
 - + Resource blocks and channel samples show the grades 'pinch' between the north and south blocks
- + However, only 10 holes have been drilled into Jubilee's 500m strike extent and only 3 of these have been drilled > 200m. The Jubilee system has not been adequately drill tested, and has significant upside

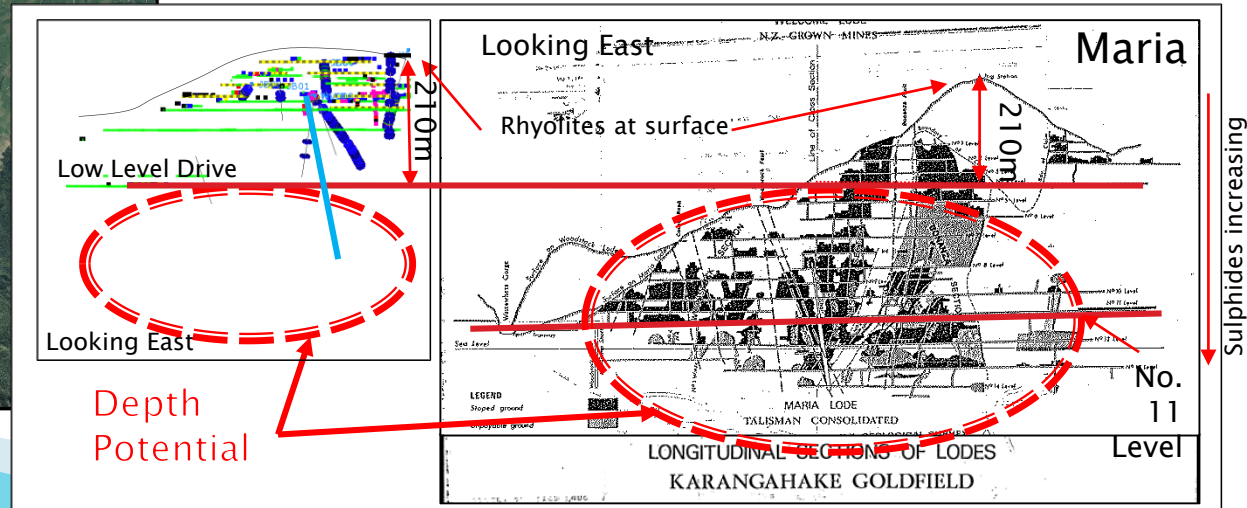


NZ Gold Project

Karangahake – Jubilee – Golden Cross Trend



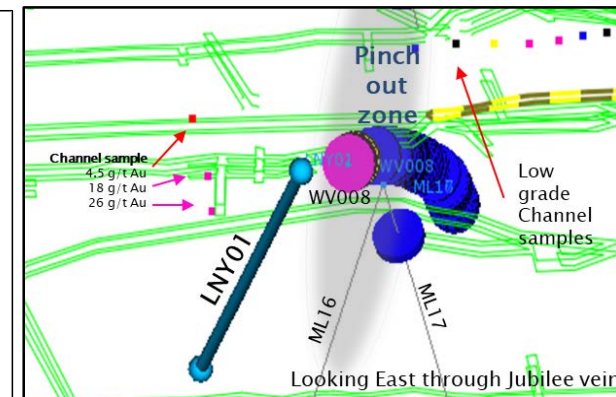
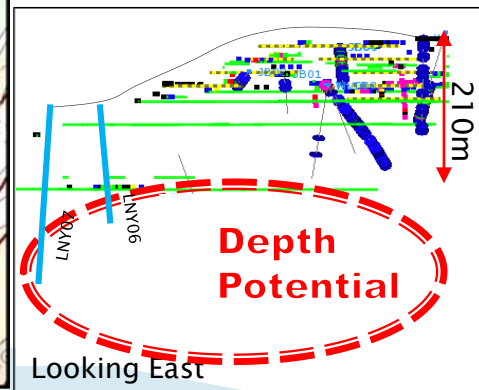
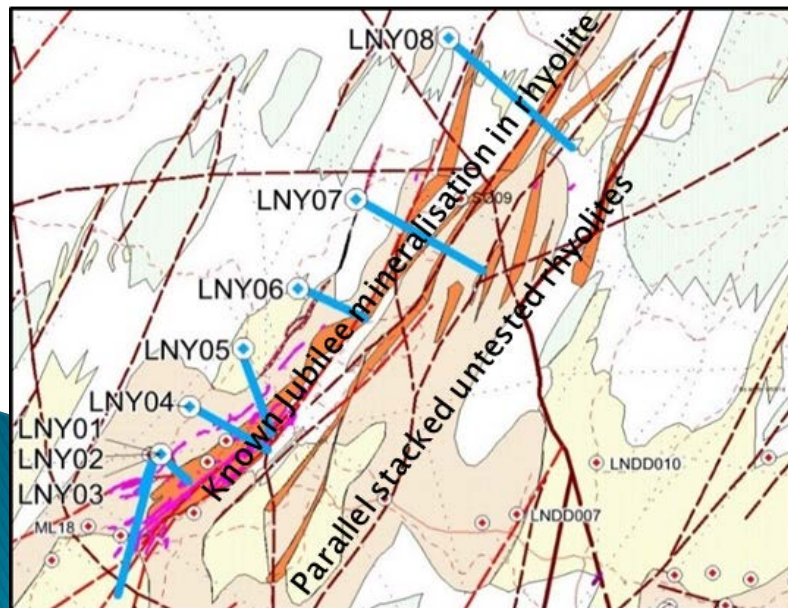
- + Jubilee is directly along strike of the Karangahake system but was only mined to 200m
- + Main Karangahake orebody has vertical continuity of over 700m, which is unusual for epithermal veins, but opens up exploration potential within the whole project area
- + The conceptual model below implies the Jubilee mineralisation likely extends well below the Low Level Drive in historical workings, but has never been investigated or drill tested
- + At Jubilee a mapped succession of stacked rhyolites show vertical continuity which provides significant potential for mineralised repetitions and blind shoots



NZ Gold Project Priority Targets

Laneway now has all permits and site preparation in place at Jubilee with 8 holes planned for 3000m DDH.

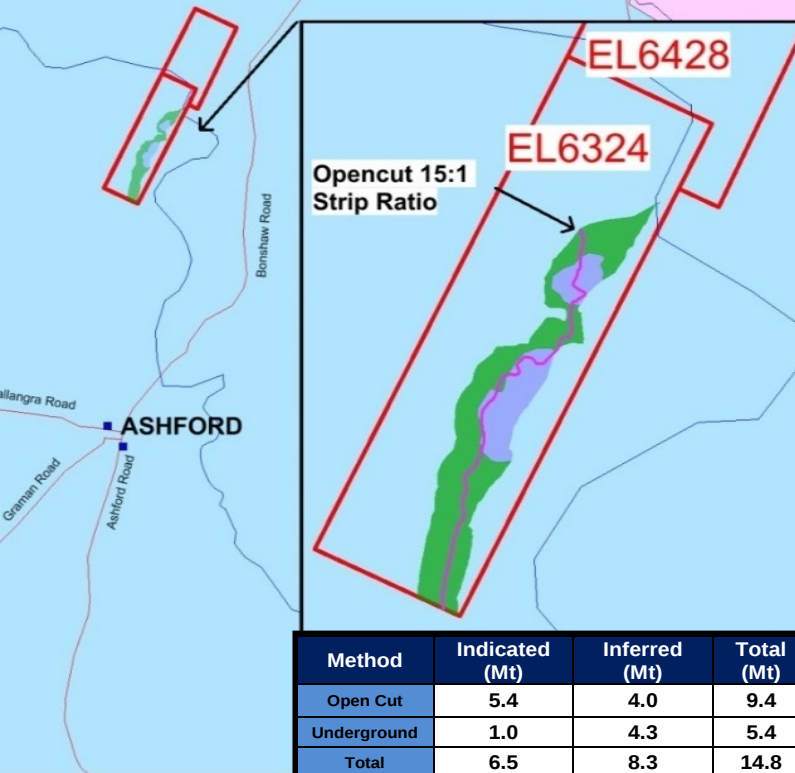
- + Drilling is currently planned to test the following targets:
 - + Drilling of the mapped stacked echelon rhyolites parallel to the main vein structure and are likely to provide a suitable dilational environment for further mineralisation. Potential for 9m wide intercept within these dilation zones
 - + Extension of the 521g/t Au re-assayed 30cm intercept within ML18 from 170.5m which has recently been identified as a blind second vein system 50m below the historically mined Jubilee Vein
 - + Mineralisation down dip and along strike from the previously stoped, mined Jubilee Vein ore blocks
 - + Depth extensions below the Low level Drive at Jubilee which have never been drill tested



ASHFORD COKING COAL PROJECT

QLD

NSW



LANEWAY RESOURCES



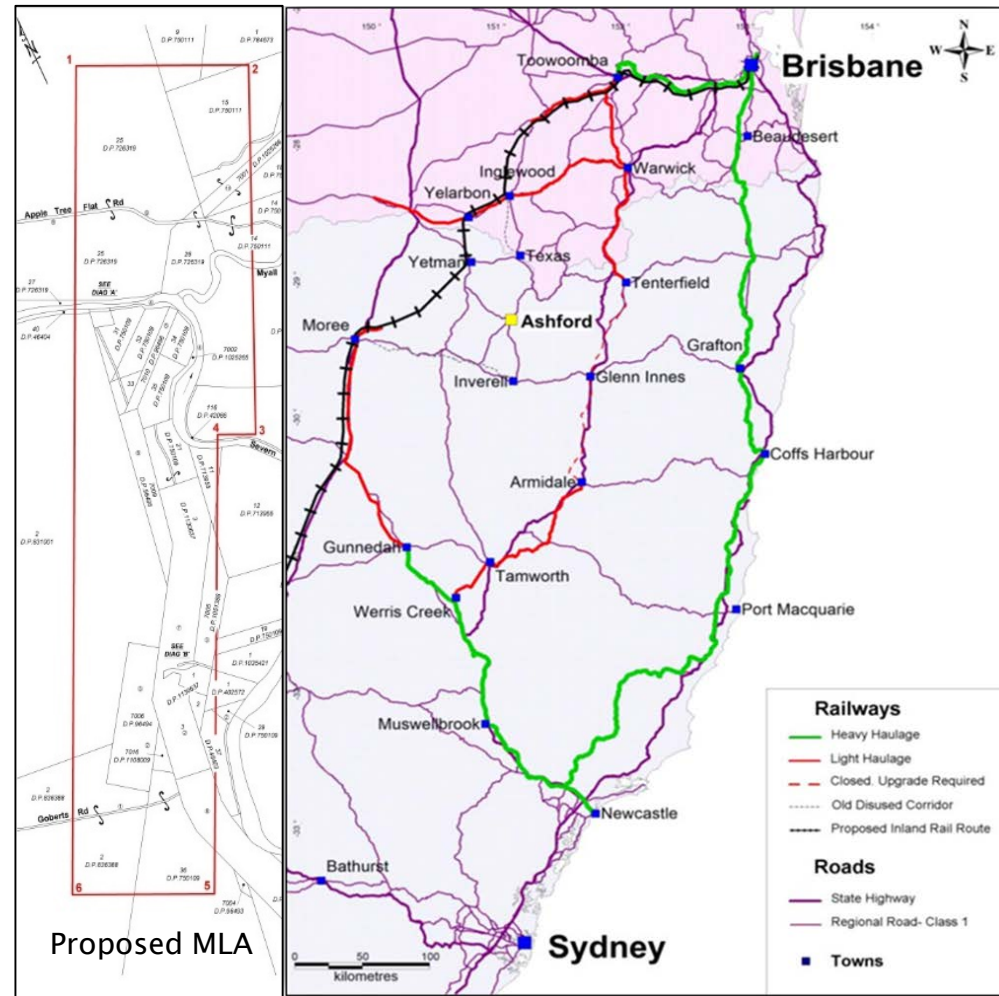
Ashford Coking Coal Project

Ashford Coking Coal Project

Mining Lease Application and Project Overview



- + Mining Lease Application (MLA) proposed to cover both EL6234 and EL6428 over 1306 ha is planned to be lodged in the next 12 months;
- + Ashford Basin located in Northern NSW;
- + Main resource within EL6234, which also contains historic workings from power station;
- + Targeted initial production 3 - 400,000 tpa;
- + Metallurgical Coking Coal export product with up to a 20 year mine life;
- + Underlying tenure predominantly low intensity grazing farmland.
- + Initial open cut operation to stabilise high wall conditions and recover open cut coal product to be followed by high wall auger mining methods;



Strategy and Objectives



Laneway's primary focus is on the further progression of its gold project.

Initially creating cash flow from Agate Creek to establish a robust financial footing enabling progression of its assets and additional potential high growth projects also as appropriate farm-out or JV existing assets.

The key objectives for 2019:

Agate Creek Gold Project (100%)

- + Obtain final consents and approvals for grant of Mining Lease
- + Bring Project into Production and Cash Flow from a low capital, low strip ratio, high grade, open cut mining
- + Maroon Gold Tribute agreement allows significant upside potential while minimising risks
- + Extend the current high grade gold resources areas including the Global Resource beyond 381,000 oz
- + Previous trial mining and processing produced 1,725oz of gold with a head grade in excess of 11g/t gold
- + Large highly prospective acreage of 648km² with >60 untested targets

Laneway NZ Gold Project (100%)

- + Prime tenure 58km² in the prolific Hauraki Goldfields. Significant work completed in past 3 years with over 1600 surface samples, 31 line km of IP surveys and ≈ 6000m of diamond drilling completed across the project
- + The project has significant potential for epithermal gold deposits and contains several outstanding targets
- + Jubilee Area now drill ready with all permits in place and drill access completed for 3000m DDH.

Ashford Coking Coal Project (100%)

- + Updated Coking Coal Resource of 14.8Mt, Mining Lease Application planned in the next 12 months



LANEWAY RESOURCES : WELL POSITIONED FOR GROWTH

Appendix

Agate Creek Mineral Resource

0.5 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	2.80	1.60	140,000				2.20	1.60	112,000	5.00	1.60	252,000
Inferred	1.40	1.30	57,000	0.30	1.20	12,000	1.50	1.20	59,000	3.20	1.24	128,000
Total	4.20	1.50	197,000	0.30	1.20	12,000	3.70	1.44	171,000	8.20	1.46	381,000
Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 1,000 ounces.												
High Grade Sub Set	Cut-Off Grade		Indicated			Inferred			Total			
	Au (g/t)		kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	
Sherwood	2		89	6.01	17,300				89	6.01	17,300	
Sherwood West	1		1080	1.82	59,600	146	1.72	8,100	1164	1.81	67,700	
Total			1169	2.16	76,900	146	1.72	8,100	1253	2.16	85,000	
Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 100 ounces.												

A global recoverable Mineral Resource is defined for the Agate Creek Project in Table 1 at a 0.5 g/t Au cut-off suitable for a large open pit operation and is reported on the same basis as the previous resource statement.

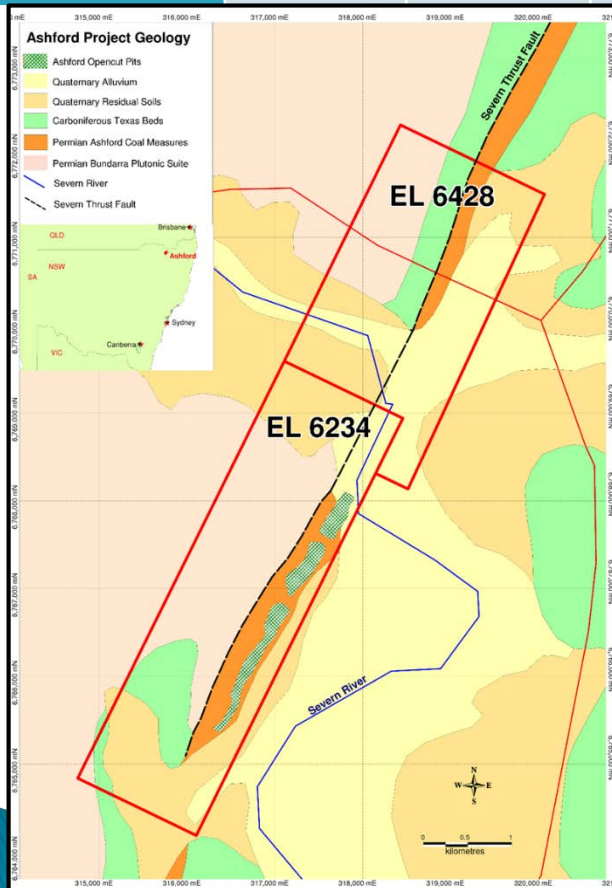
A continuous high grade Mineral Resource can be interpreted at cut-off of 2 g/t Au for Sherwood and 1 g/t Au for Sherwood West and reported in Table 2. Table 2 represents a subset of Table1.

Appendix

Ashford Coking Coal Resource

Method	Indicated (Mt)	Inferred (Mt)	Total (Mt)
Open Cut	5.4	4.0	9.4
Underground	1.0	4.3	5.4
Total	6.5	8.3	14.8

	Raw Quality adb			
In-situ RD	IM%	Ash %	Total Sulphur %	VM %
1.45	0.9	23.7	0.37	21.2



Clean Coal Composite analyses from 10 holes and is summarised in the below table.

Ashford Seam Clean Coal Composite	Units	Basis	Weighted Average 10 holes
Simprep Yield (no dilution)	mass %	ad	72.4
Simprep Ash (no dilution)	mass %	ad	7.4
Proximate Analysis			
IM	mass %	ad	1.1
Ash	mass %	ad	7.3
VM	mass %	ad	23.6
VM	mass %	db	23.8
VM	mass %	daf	25.7
FC	mass %	ad	68.0
Total Sulphur	mass %	ad	0.43
RD		ad	1.35
HGI		ad	77
Basicity Index			0.161
Modified BI			1.56
Total Alkalis	% in ash	db	0.86
Phosphorus	mass %	ad	0.034
CSN			6.5
Gray-King			G4-G6
Mean Max Vitrinite Reflectance	%		1.14
Total Vitrinite	vol %	aa	48.9