

SILVER MINES LTD

ACN: 107 452 942

13 March, 2015

Andrew Kabega
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000
Andrew

Request for Trading Halt on SVL Securities

Pursuant to ASX Listing rule 17.1, Silver Mines Limited ("the Company") hereby requests a trading halt on its securities before commencement of trading on Friday, 13 March, 2015, pending an announcement to the market, regarding a corporate transaction that is significant and material to the Company.

The Company anticipates that subject to the terms of the transaction being finalised, a request to lift the trading halt will be made no later than the opening of trading on Tuesday, 17 March, 2015, concurrent with the release of an announcement in respect to the proposed transaction.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Silver Mines Limited



Vaz Hovanessian
Company Secretary