

**mitsubishi-ufj financial group****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 22/July/2016	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE: 3
TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999		cc:
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: Takase) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 605		

We hereby submit Form 605 as attached.

Best regards,

Kenji Takase
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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme SILVER MINES LIMITED

ACN/ARSN 107 452 942

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.
ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 19 July 2016
The previous notice was given to the company on 13 July 2016
The previous notice was dated 8 July 2016
The holder became aware on 21 July 2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change (MM/DD/YYYY)	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
07/11/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	169,195.32	-604,269 Ordinary Shares	-604,269
07/11/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	25,647.79	-90,694 Ordinary Shares	-90,694
07/11/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	4,583.04	-16,366 Ordinary Shares	-16,366
07/11/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	126,800.50	-448,510 Ordinary Shares	-448,510
07/11/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	2,652.21	-9,306 Ordinary Shares	-9,306
07/13/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	7,292.97	-27,021 Ordinary Shares	-27,021
07/12/2016	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	303.50	1,214 Ordinary Shares	1,214
07/12/2016	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	916.32	3,816 Ordinary Shares	3,816
07/12/2016	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	3,748.75	15,301 Ordinary Shares	15,301
07/15/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	42,024.35	-167,361 Ordinary Shares	-167,361
07/18/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	143,535.03	-560,246 Ordinary Shares	-560,246
07/19/2016	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	44,251.37	-173,671 Ordinary Shares	-173,671

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

