

29 March 2018

Ms Kimberley Brown
Principal Adviser, Listings Compliance (Sydney)
Australian Securities Exchange Limited
20 Bridge St
Sydney NSW 2000

Dear Kimberley,

REQUEST FOR CONTINUATION OF VOLUNTARY SUSPENSION

We refer to the voluntary suspension requested on the securities of Silver Mines Limited (**Company**) on 26th March 2018. Pursuant to ASX Listing Rule 17.2, the Company requests the voluntary suspension be continued whilst arrangements are finalised with several international investors.

The Company anticipates that a request to lift the voluntary suspension will be made no later than the opening of trading on Wednesday, 4th April 2018, concurrent with the release of an announcement in respect of the capital raising.

The Company is not aware of any reason why the continuation of the voluntary suspension should not be granted.

Yours faithfully
Silver Mines Limited



Trent Franklin
Company Secretary