

Market Announcement

1 February 2024

Silver Mines Limited (ASX: SVL) – Trading Halt

Description

The securities of Silver Mines Limited ('SVL') will be placed in trading halt at the request of SVL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 5 February 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

1 February 2024

Ms Angel He
Adviser, Listings Compliance (Sydney)
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Angel,

REQUEST FOR TRADING HALT ON SVL SECURITIES

Pursuant to ASX Listing Rule 17.1, Silver Mines Limited ("the Company") hereby requests a trading halt on its securities with immediate effect pending an announcement in relation to a capital raising.

The Company expects to request the trading halt to be lifted no later than the opening of trading on Monday, 5 February 2024, concurrent with the release of an announcement in respect of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Silver Mines Limited



Trent Franklin
Company Secretary