



## Announcement Summary

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**Entity name**

STAVELY MINERALS LIMITED

**Date of this announcement**

Monday November 15, 2021

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                          | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options expiring 30 November 2022    | 250,000                                              | 15/11/2021 |
| New class - code to be confirmed | Unlisted Options expiring on 30 November 2024 | 3,300,000                                            | 15/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

STAVELY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

33119826907

### 1.3 ASX issuer code

SVY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/11/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unlisted Director Options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Options Details****+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities has been previously announced to the market in an Appendix 3B on 7 October 2021.

## Issue details

### Number of +securities

250,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Sign-on Options to new Stavely Director, Robert Dennis

### Purpose of the issue

Other

### Additional Details

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Unlisted Options expiring on 30 November 2024

### +Security type

Options

### ISIN code

### Date the +securities the subject of this notification were issued

15/11/2021

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://57f74567-ce1b-45ab-a71b-954db2250d3b.filesusr.com/ugd/18fadc\\_7bd5fe406be8400e8a8cf3da325bbae5.pdf](https://57f74567-ce1b-45ab-a71b-954db2250d3b.filesusr.com/ugd/18fadc_7bd5fe406be8400e8a8cf3da325bbae5.pdf)



## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.71000000 | 30/11/2024  |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Unlisted Options expiring 30 November 2024

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of securities has been previously announced to the market in an Appendix 3B on 7 October 2021.

Issue details

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**Number of +securities**

3,300,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil consideration - to provide an incentive component in the Directors' remuneration package

**Purpose of the issue**

Other

**Additional Details**

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SVY : ORDINARY FULLY PAID                 | 260,961,452                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                                        | <b>Total number of +securities on issue</b> |
|----------------------------------------------------------------------------------|---------------------------------------------|
| SVYAB : OPTION EXPIRING 31-OCT-2023 EX \$1.20                                    | 4,102,500                                   |
| SVYAG : OPTION EXPIRING 30-NOV-2022 EX \$0.56                                    | 200,000                                     |
| SVYAA : OPTION EXPIRING 30-NOV-2022 EX \$1.47                                    | 2,700,000                                   |
| New class - code to be confirmed : Unlisted Options expiring 30 November 2022    | 250,000                                     |
| New class - code to be confirmed : Unlisted Options expiring on 30 November 2024 | 3,300,000                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

12/11/2021