



## Announcement Summary

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**Entity name**

STAVELY MINERALS LIMITED

**Date of this announcement**

Monday November 14, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description         | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Performance Rights - Class A | 425,000                                              | 11/11/2022 |
| New class - code to be confirmed | Performance Rights - Class B | 425,000                                              | 11/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

STAVELY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

119826907

### 1.3 ASX issuer code

SVY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/11/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Performance Rights

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue details

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**Number of +securities**

425,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil consideration - to provide an incentive component in the Directors' remuneration package

**Purpose of the issue**

Other

**Additional Details**

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - Class B

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

11/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://www.stavelly.com.au/\\_files/ugd/18fadc\\_1607976b6a7245679a26e59f07ba054b.pdf](https://www.stavelly.com.au/_files/ugd/18fadc_1607976b6a7245679a26e59f07ba054b.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class B - Vest upon the Company's Share price reaches a 30-day VWAP equal to or greater than 40 cents per Share for any 30 consecutive trading days, on or before 30 November 2023.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of securities has been previously announced to the market in an Appendix 3B on 5 October 2022

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#### Issue details

##### Number of +securities

425,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Nil consideration - to provide an incentive component in the Directors' remuneration package

##### Purpose of the issue

Other

##### Additional Details

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SVY : ORDINARY FULLY PAID          | 322,954,656                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                              | Total number of +securities on issue |
|-----------------------------------------------------------------|--------------------------------------|
| SVYAB : OPTION EXPIRING 31-OCT-2023 EX \$1.20                   | 4,102,500                            |
| SVYAG : OPTION EXPIRING 30-NOV-2022 EX \$0.56                   | 200,000                              |
| SVYAH : OPTION EXPIRING 30-NOV-2022 EX \$0.66                   | 250,000                              |
| SVYAI : OPTION EXPIRING 30-NOV-2024 EX \$0.71                   | 4,737,500                            |
| SVYAA : OPTION EXPIRING 30-NOV-2022 EX \$1.47                   | 2,700,000                            |
| SVYAJ : PERFORMANCE RIGHTS                                      | 382,000                              |
| New class - code to be confirmed : Performance Rights - Class A | 425,000                              |
| New class - code to be confirmed : Performance Rights - Class B | 425,000                              |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

11/11/2022