



Announcement Summary

Entity name

STAVELY MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 15, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SVY	ORDINARY FULLY PAID	1,111,111	15/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAVELY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119826907

1.3 ASX issuer code

SVY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2023 09:37	New - Proposed issue of securities - SVY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Listed Options for Placement, Lead Manager and Directors not yet issued



Placement Details

SVY : ORDINARY FULLY PAID

15/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,111,111

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.09000000

Any other information the entity wishes to provide about the +securities to be quoted

Directors participation in the July 2023 Placement approved by Shareholders on 11 August 2023

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SVY : ORDINARY FULLY PAID	366,829,282

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVYAK : OPTION EXPIRING 30-NOV-2025 EX \$0.22	5,150,000
SVYAB : OPTION EXPIRING 31-OCT-2023 EX \$1.20	4,102,500
SVYAI : OPTION EXPIRING 30-NOV-2024 EX \$0.71	4,737,500
SVYAL : OPTION EXPIRING 30-NOV-2025 EX \$0.30	425,000
SVYAJ : PERFORMANCE RIGHTS	425,000