

FALCON**Company Announcement****MINERALS LIMITED**

ACN 009 256 535

First Floor, 14 Outram Street, West Perth WA 6005
PO Box 913 West Perth WA 6872

Telephone: +61 8 9481 3322
Facsimile: +61 8 9481 3330

Date:	5 December 2002
To:	Companies Announcement Office, ASX
Facsimile:	1300 300 021
Number of pages:	1

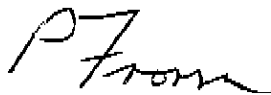
CLOSE OF PROSPECTUS DATED 13 NOVEMBER 2002

Dear Sir/Madam

The Company's Prospectus dated 13 November 2002 has closed.

There were no applications received pursuant to this Prospectus.

Yours faithfully



Paul Fromson
Company Secretary