

Falcon Minerals Ltd
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Company Announcement

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**CHANGE OF DIRECTOR'S ROLE
&
APPOINTMENT OF EXPLORATION MANAGER**

Change in Role from Executive Director to Non Executive Director

Falcon Minerals Ltd advises that Mr Ray Muskett has moved from acting in an Executive capacity for the company to now acting a Non Executive Director capacity.

Appointment of Exploration Manager

Falcon Minerals Ltd is pleased to announce that Mr Simon Mottram has been appointed as Exploration Manager.

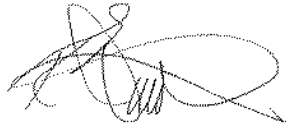
Simon Mottram is a geologist with extensive experience in both mining and exploration. He is a graduate of RMIT University, in Melbourne and a member of the AusIMM. Previously he worked as an independent consultant to a number of listed companies both in Australia and overseas, principally involved in Nickel and Gold exploration and acquisition. Prior to that he has worked in Western Australia as Chief Geologist (Exploration and Mining) for Metex Resources Ltd and Exploration Superintendent for PacMin Mining Corporation.

Mr Mottram also has 6 years experience exploring for gold, base metals and PGE's in the Pine Creek region of the Northern Territory, where he began as a Mine Geologist at Pine Creek Goldfields for RGC. He was heavily involved in building a significant resource base for Northern Gold N.L. at its Burnside Project and worked at the Brocks Creek gold mine from feasibility to mining, where he was instrumental in the discovery of the Zapopan underground deposit for Solomon Pacific N.L.

Mr Mottram is skilled in all aspects of exploration and its management, project evaluation, feasibility studies, and mine development. He has been involved in feasibility studies on over a dozen deposits, of which two thirds have since been successfully exploited, in roles ranging from technical to Project Manager.

Yours faithfully

FALCON MINERALS LTD

A handwritten signature in black ink, appearing to read 'Richard Diermajer', with a large, stylized flourish extending from the end of the signature.

RICHARD DIERMAJER

Managing Director