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13 May 2016

Ben Tippet,
Advisor, Listing Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

FURTHER EXTENSION OF VOLUNTARY SUSPENSION – FALCON MINERALS LIMITED

In accordance with ASX Listing Rule 17.2, Falcon Minerals Limited (ASX: FCN) requests that its securities remain suspended from trading so that the Company can finalise an announcement in relation to an update on the acquisition of Albion 3D Investments Pty Ltd.

In accordance with Listing Rule 17.2, the Company advises:

- a) the Company expects the Voluntary Suspension to last until the announcement in relation to an update on the acquisition of Albion 3D Investments Pty Ltd, now expected to be no later than the commencement of trading on Thursday 19 May 2016;
- b) the Company is not aware of any reason why the Voluntary Suspension should not be extended.

Should you have any queries or require clarification please call me on 0417969991.

Yours faithfully

Dean Calder
Company Secretary
Falcon Minerals Limited