

Judge Constable

CHARTERED ACCOUNTANTS

Liability limited by a scheme approved under Professional Standards Legislation

19 April 2011

DIRECTORS
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BEVERLEY J. WINTERTON

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OZ BREWING LIMITED ACN 118 159 881 (SUBJECT TO DEED OF COMPANY ARRANGEMENT) "OZB"

As previously advised, the company appointed Kevin Ernest Judge, of Judge Constable, Chartered Accountants, 67 Burswood Road, Burswood, Western Australia, as Administrator pursuant to the Corporations Act on 17 September 2008.

On 8 December 2008 the company entered into a Deed of Company Arrangement ("DOCA") with Trident Capital Pty Ltd as the proponent and Kevin Ernest Judge was appointed as the Administrator of the DOCA and nominated as Trustee of the Creditors' Trust which forms part of the DOCA.

To help facilitate the reconstruction of the company and the fulfilment of the terms of the DOCA, the remaining Directors of OZB appointed at the time that the company was placed under Administration have resigned and new directors have been appointed.

Mr Robert Roget and Mr Adam Roujae have resigned as directors of OZB and Mr Michal Safrata, Mr David Colin Wheeler and Mr Giuseppe (Joe) Paolo Graziano have been appointed.

Mr Safrata is a businessman who has over ten years of experience in the hospitality industry. He is a non-executive director of ASX listed Oroya Mining Limited and Mammoth Resources Limited, an unlisted public company engaged in the mineral resources sector.

Mr Wheeler has more than 30 years of executive management experience, through general management, CEO and managing director roles across a range of companies and industries.

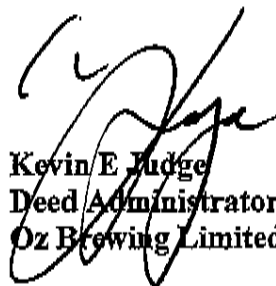
He has worked on business projects in the USA, UK, Europe, New Zealand, China, Malaysia, and the Middle East (Iran). David has been a Fellow of the Australian Institute of Company Directors (FAICD) since 1990. He has experience on public and private company boards.

Mr Graziano has 22 years' experience providing a wide range of business, financial and taxation advice to small cap unlisted and listed public companies and privately owned businesses in Western Australia's resource-driven industries, particularly mining, banking and finance, professional services and logistics.

He has the knowledge and experience in corporate advisory and strategic planning with corporations and private businesses going through a growth phase and restructuring those businesses to assist with the next phase of their growth strategy.

He has specific expertise in the mining services and resource exploration sectors, as well as in banking, finance, professional services businesses and privately owned businesses. Mr Graziano is currently a principal of Crowe Horwath Perth in Business Advisory Services.

The appointment of this Board of Directors brings a new dimension to the management of the company and fulfils a key term to the DOCA.



Kevin E. Judge
Deed Administrator
Oz Brewing Limited (Subject to Deed of Company Arrangement)