

Judge Constable
CHARTERED ACCOUNTANTS

Liability limited by a scheme approved under Professional Standards Legislation

KEJ:ROC:OZB06

3 June 2011

Company Announcements Officer
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

OZ BREWING LIMITED
ACN 118 159 881
ASX CODE: OZB

NOTICE THAT DEED WHOLLY EFFECTUATED

I advise that I have received an amount of \$300,000 in accordance with the terms of the Deed of Company Arrangement ("Deed").

Upon receipt of these funds I have settled the Creditors' Trust pursuant to clause 8 of the Deed. Following the settlement of the Creditors' Trust, the Deed was wholly effectuated on 3 June 2011 in accordance with clause 20.1 of the Deed and Section 445C(c) of the Corporations Act 2001.

Attached is Company Form 5056 "Notice that deed wholly effectuated" which has been lodged with the Australian Securities and Investments Commission on 3 June 2011.

My involvement with the Company has now ceased. Control of the Company has now reverted to the Directors.


KE JUDGE
Partner

DIRECTORS
KEVIN E. JUDGE
BEVERLEY J. WINTERTON
JUDGE CONSTABLE PTY LTD
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