

TABCORP announces merger discussions with Jupiters

TABCORP Holdings Limited (**TABCORP**) (TAH.ASX) today announced that it has commenced merger discussions with Jupiters Limited (**Jupiters**) with a view to a merger of the two companies.

It is envisaged that the merger would be subject to a number of conditions including board approvals and the approval of the Queensland Government.

TABCORP will keep its shareholders informed of any significant developments in relation to the merger discussions with Jupiters.

TABCORP has retained UBS Warburg to assist in the process.