



TABCORP Holdings Limited
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To: Australian Stock Exchange
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

BECOMING A SUBSTANTIAL SHAREHOLDER

As required under Listing Rule 3.19.1, the Company gives notice that it has become aware that UBS Nominees Pty Ltd became a substantial shareholder with a relevant interest in TABCORP Holdings Limited on 4 June 2003 with 18,561,050 ordinary shares representing 5.077% of the issued fully paid ordinary capital.

Section 53 of the Victorian Gaming and Betting Act prohibits an individual from having a voting power of more than 10% in TABCORP Holdings Limited. Similar restrictions are contained in the Company's Constitution and certain agreements entered into with the New South Wales Casino Control Authority. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.