

UBS Advisory and Capital Markets
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Mr Wayne Elliott
Warrant Administration Manager
ASX Derivatives
Level 6
20 Bridge Street
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Equity Operations

Peter Martin
Level 23, Governor Phillip Tower
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Sydney NSW 2000
Tel. 61 2-9324 2831
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Participating Organisation of the
Australian Stock Exchange

14 August, 2003

Dear Wayne,

**Re: Tabcorp Holdings Limited Instalment Warrant – Final Dividend
Announcement**

As Issuer of Tabcorp Holdings Limited Dividend ("TAH") Instalment Warrants (ASX code: TAHISG) UBS Warburg Australia Limited announces that the record date for the entitlements of eligible holders to a \$0.34 dividend in relation to each TAHISG is 5th September 2003, coinciding with the record date for the TAH ordinary share dividend.

The TAHISG will commence trading ex-dividend on 1st September 2003, which again coincides with the ex-dividend date for TAH ordinary shares.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be paid to holders no later than 5 business days after the company's dividend payment date of 1st October 2003.

This Dividend is Franked at 100%.

Yours sincerely,

UBS Warburg Australia Limited



Matt McMullen
Manager - Equity Settlements & Corporate Actions

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14 August, 2003

Dear Wayne,

**Re: Tabcorp Holdings Limited Instalment Warrant – Final Dividend
Announcement**

As Issuer of Tabcorp Holdings Limited Dividend ("TAH") Instalment Warrants (ASX code: TAHISO) UBS Warburg Australia Limited announces that the record date for the entitlements of eligible holders to a \$0.34 dividend in relation to each TAHISO is 5th September 2003, coinciding with the record date for the TAH ordinary share dividend.

The TAHISO will commence trading ex-dividend on 1st September 2003, which again coincides with the ex-dividend date for TAH ordinary shares.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be paid to holders no later than 5 business days after the company's dividend payment date of 1st October 2003.

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14 August, 2003

Dear Wayne,

**Re: Tabcorp Holdings Limited Instalment Warrant – Final Dividend
Announcement**

As Issuer of Tabcorp Holdings Limited Dividend ("TAH") Instalment Warrants (ASX code: TAHISS) UBS Warburg Australia Limited announces that the record date for the entitlements of eligible holders to a \$0.34 dividend in relation to each TAHISS is 5th September 2003, coinciding with the record date for the TAH ordinary share dividend.

The TAHISS will commence trading ex-dividend on 1st September 2003, which again coincides with the ex-dividend date for TAH ordinary shares.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be paid to holders no later than 5 business days after the company's dividend payment date of 1st October 2003.

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