



TABCORP Holdings Limited
ACN 063 780 709

5 Bowen Crescent
Melbourne Australia 3004
GPO Box 1943R
Melbourne Australia 3001

Telephone 61 3 9868 2100
Facsimile 61 3 9868 2300
Website www.tabcorp.com.au

31 October 2003

To: Australian Stock Exchange
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

TABCORP AND JUPITERS MERGER TO PROCEED

TABCORP Holdings Limited announce that the final requirement for the completion of the merger between the company and Jupiters Limited has been achieved, following the receipt today of approval from the Supreme Court of Queensland. All previous shareholder and government approvals have been obtained.

The company anticipates that the record date for determining entitlements for both Jupiters ordinary shareholders and Jupiters Reset Preference Share holders will be 10 November 2003. The merger implementation date will be 13 November 2003 and the company will dispatch holding statements for TABCORP shares and cash consideration by 20 November 2003.